

Brazilian Exports of *Hides and Skins*

YEAR
2026

MONTH
JUNE



Organized by:

Brazilian leather

Promoted by:

apexBrasil⁺

MINISTRY OF
DEVELOPMENT,
INDUSTRY, TRADE
AND SERVICES

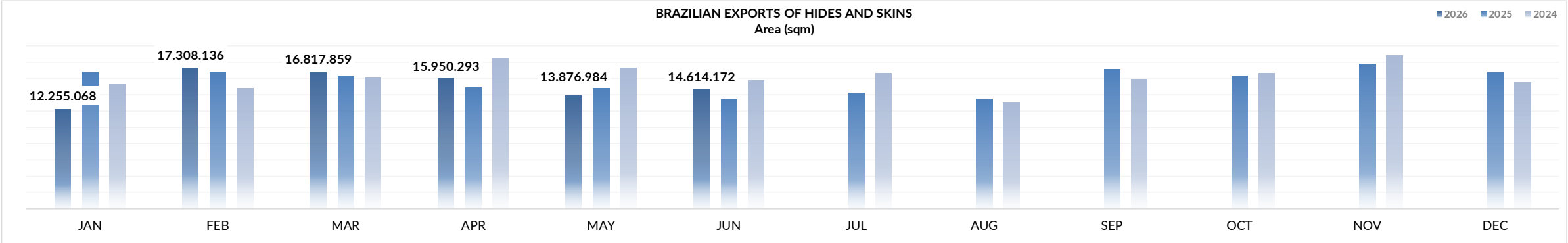
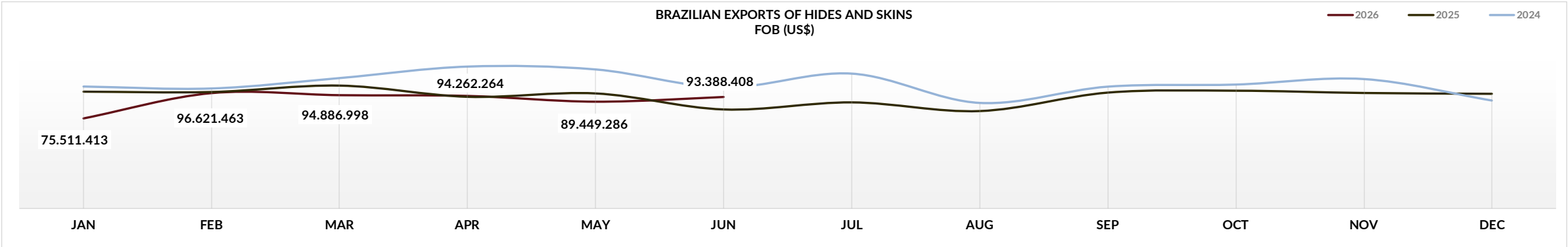
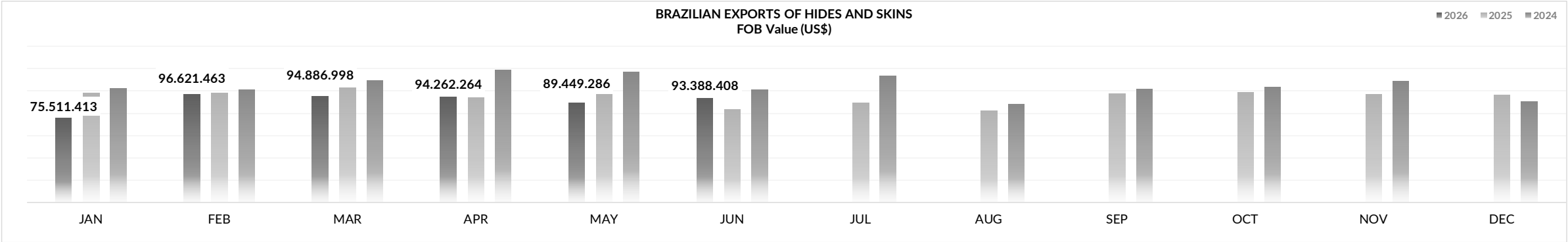
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MONTH	FOB VALUE (US\$)			(%)			AREA (sqm)			(%)			WEIGHT (Kg)			(%)		
	2026	2025	2024	MONTH 2026	2026/2025	2026/2024	2026	2025	2024	MONTH 2026	2026/2025	2026/2024	2026	2025	2024	MONTH 2026	2026/2025	2026/2024
JAN	75.511.413	97.956.081	102.231.845	-21,5%	-22,9%	-26,1%	12.255.068	16.800.501	15.255.504	-27,3%	-27,1%	-19,7%	49.680.375	59.118.387	42.745.080	-22,8%	-16,0%	16,2%
FEB	96.621.463	97.686.142	100.594.249	28,0%	-1,1%	-3,9%	17.308.136	16.754.115	14.792.606	41,2%	3,3%	17,0%	61.272.837	57.502.191	46.844.191	23,3%	6,6%	30,8%
MAR	94.886.998	102.948.861	109.365.779	-1,8%	-7,8%	-13,2%	16.817.859	16.266.721	16.036.028	-2,8%	3,4%	4,9%	58.690.815	56.453.168	48.622.942	-4,2%	4,0%	20,7%
APR	94.262.264	93.730.965	119.059.249	-0,7%	0,6%	-20,8%	15.950.293	14.899.945	18.558.785	-5,2%	7,0%	-14,1%	55.819.766	47.654.716	57.604.688	-4,9%	17,1%	-3,1%
MAY	89.449.286	96.504.410	116.642.884	-5,1%	-7,3%	-23,3%	13.876.984	14.809.023	17.328.197	-13,0%	-6,3%	-19,9%	49.352.456	44.949.682	52.802.187	-11,6%	9,8%	-6,5%
JUN	93.388.408	83.338.207	101.521.633	4,4%	12,1%	-8,0%	14.614.172	13.409.352	15.744.226	5,3%	9,0%	-7,2%	49.824.412	40.264.936	48.911.073	1,0%	23,7%	1,9%
JUL		89.155.645	113.124.002					14.238.837	16.661.127					45.280.723	46.784.480			
AUG		82.011.762	88.415.511					13.455.504	13.039.334					45.286.090	38.318.128			
SEP		97.191.101	102.126.294					17.152.962	15.932.097					60.329.609	52.577.119			
OCT		98.741.909	103.890.296					16.351.085	16.661.191					57.788.724	52.400.378			
NOV		96.879.590	108.535.640					17.779.459	18.885.503					61.108.471	59.831.440			
DEC		96.198.097	90.436.983					16.861.254	15.543.504					64.339.258	50.038.521			
Total	544.119.832	1.132.342.770	1.255.944.365		-4,9%	-16,2%	90.822.512	188.778.758	194.438.102		-2,3%	-7,1%	324.640.661	640.075.955	597.480.227		6,1%	9,1%

Source: SECEX - Prepared by: CICB



■ ANALYSIS OF TOTAL EXPORTS

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Brazilian exports of hides and skins reached US\$ 93.4 million in June 2026, according to data from SECEX (Secretariat of Foreign Trade), of the Ministry of Development, Industry, Trade and Services, compiled by the CICB.

Compared to June 2025, the exported value grew by 12.1%. Compared to May this year, when shipments totaled US\$ 89.4 million, there was also an advance, of 4.4%.

In volume, exports totaled 14.6 million square meters and 49.8 thousand tons in June. Compared

to the same month in 2025, there was a growth of 9.0% in the area shipped and 23.7% in the exported weight. Concerning May this year, shipments also advanced, with increases of 5.3% in area and 1.0% in tonnage.

In the first half of 2026, exports totaled USD 544.1 million, a result 4.9% lower than that observed in the same period of the previous year. In volume, the exported area decreased by 2.3%, while the weight shipped grew by 6.1%.

COUNTRIES	FOB VALUE (US\$)			Share		AREA (sqm)			Share		WEIGHT (KG)			Share	
	Jan-Jun 2026	Jan-Jun 2025	Jan-Jun 2024	2026	2026/2025	Jan-Jun 2026	Jan-Jun 2025	Jan-Jun 2024	2026	2026/2025	Jan-Jun 2026	Jan-Jun 2025	Jan-Jun 2024	2026	2026/2025
1 China + Hong Kong	165.075.641	178.156.620	209.087.126	30,3%	-7,3%	41.477.360	42.231.283	41.915.650	45,7%	-1,8%	135.854.993	135.857.516	135.140.152	41,8%	0,0%
China	158.075.264	169.649.832	194.412.347	29,1%	-6,8%	39.903.691	40.588.700	39.197.197	43,9%	-1,7%	131.254.094	131.574.858	127.463.061	40,4%	-0,2%
2 United States	65.115.334	78.088.404	87.330.095	12,0%	-16,6%	5.960.054	6.423.278	6.648.515	6,6%	-7,2%	5.577.918	5.620.847	5.964.160	1,7%	-0,8%
3 Italy	56.795.364	70.272.770	80.961.328	10,4%	-19,2%	11.203.468	13.311.490	13.717.461	12,3%	-15,8%	40.031.652	43.076.309	44.064.573	12,3%	-7,1%
4 Vietnam	55.633.687	58.151.259	65.270.214	10,2%	-4,3%	11.082.958	11.374.854	13.270.965	12,2%	-2,6%	25.883.132	27.697.420	32.400.318	8,0%	-6,6%
5 Mexico	30.468.698	29.216.694	37.975.010	5,6%	4,3%	2.469.717	2.591.079	3.720.370	2,7%	-4,7%	3.090.182	3.273.447	5.201.729	1,0%	-5,6%
6 Nigeria	21.488.622	16.432.403	3.041.260	3,9%	30,8%	35.521	0	0	0,04%	-	41.428.160	41.867.384	9.887.738	12,8%	-1,0%
7 South Korea	15.764.840	11.718.940	8.921.271	2,9%	34,5%	1.606.976	1.174.812	854.835	1,8%	36,8%	2.313.187	1.175.650	965.956	0,7%	96,8%
8 Germany	11.773.720	13.411.218	18.125.122	2,2%	-12,2%	1.129.028	1.306.641	1.476.490	1,2%	-13,6%	1.131.410	1.559.237	1.245.461	0,3%	-27,4%
9 Spain	10.582.773	7.624.872	3.870.834	1,9%	38,8%	2.343.570	1.804.466	1.006.406	2,6%	29,9%	5.965.653	4.537.084	2.638.289	1,8%	31,5%
10 Thailand	10.146.943	11.775.284	21.751.599	1,9%	-13,8%	1.361.287	1.385.937	2.687.829	1,5%	-1,8%	2.409.757	1.731.357	6.983.254	0,7%	39,2%
11 Turkey	7.849.514	2.266.331	4.022.490	1,4%	246,4%	48.053	10.054	24.595	0,1%	377,9%	23.768.393	8.684.989	12.821.754	7,3%	173,7%
12 Uruguay	7.220.212	6.248.698	7.030.696	1,3%	15,5%	1.090.294	723.191	923.167	1,2%	50,8%	2.846.056	1.887.921	3.688.712	0,9%	50,8%
Hong Kong	7.000.377	8.506.788	14.674.779	1,3%	-17,7%	1.573.669	1.642.583	2.718.453	1,7%	-4,2%	4.600.899	4.282.658	7.677.091	1,4%	7,4%
13 Slovakia	5.730.676	6.560.980	7.069.807	1,1%	-12,7%	466.146	485.894	470.192	0,5%	-4,1%	414.530	431.929	445.833	0,1%	-4,0%
14 Taiwan	5.535.348	6.270.195	8.296.077	1,0%	-11,7%	1.188.790	1.440.211	1.626.493	1,3%	-17,5%	4.044.411	4.413.743	5.370.677	1,2%	-8,4%
15 Cambodia	5.473.639	3.569.159	3.966.346	1,0%	53,4%	555.005	240.856	91.032	0,6%	130,4%	6.531.227	6.039.737	7.361.022	2,0%	8,1%
16 Hungary	5.300.762	6.504.904	10.672.360	1,0%	-18,5%	517.645	644.347	923.439	0,6%	-19,7%	433.888	530.517	773.155	0,1%	-18,2%
17 India	5.187.385	5.438.501	4.737.793	1,0%	-4,6%	1.423.888	1.749.804	1.261.368	1,6%	-18,6%	4.251.732	4.245.264	3.601.248	1,3%	0,2%
18 Indonesia	4.927.084	2.731.199	6.270.076	0,9%	80,4%	1.282.711	507.207	993.520	1,4%	152,9%	3.632.915	1.133.043	1.587.527	1,1%	220,6%
19 Norway	4.550.476	7.199.808	5.561.190	0,8%	-36,8%	313.686	488.938	380.139	0,3%	-35,8%	237.426	364.698	268.284	0,1%	-34,9%
20 Tunisia	4.076.785	6.439.526	7.238.158	0,7%	-36,7%	253.244	403.781	464.547	0,3%	-37,3%	394.555	628.646	683.918	0,1%	-37,2%
21 Poland	3.899.717	2.842.242	3.304.858	0,7%	37,2%	365.608	265.661	297.878	0,4%	37,6%	297.232	221.724	253.243	0,1%	34,1%
22 Argentina	3.742.694	5.522.196	2.995.244	0,7%	-32,2%	414.216	518.338	202.866	0,5%	-20,1%	466.107	732.531	247.442	0,1%	-36,4%
23 Netherlands	3.696.596	3.878.750	4.257.627	0,7%	-4,7%	387.516	426.557	424.442	0,4%	-9,2%	391.245	421.274	418.502	0,1%	-7,1%
24 Togo	3.405.038	555.186	757.852	0,6%	513,3%	45.092	0	0	0,05%	-	4.397.807	1.421.981	3.202.381	1,4%	209,3%
25 Colombia	2.867.919	2.300.300	2.238.406	0,5%	24,7%	532.643	434.684	379.970	0,6%	22,5%	1.538.752	1.416.592	1.104.177	0,5%	8,6%
26 Malaysia	2.563.939	1.073.163	2.910.148	0,5%	138,9%	280.352	108.750	255.134	0,3%	157,8%	239.356	87.480	221.524	0,1%	173,6%
27 South Africa	2.433.325	1.922.469	1.485.989	0,4%	26,6%	266.222	246.911	174.488	0,3%	7,8%	305.188	414.022	209.552	0,1%	-26,3%
28 Bangladesh	2.150.465	4.042.275	3.787.667	0,4%	-46,8%	163.848	337.209	279.096	0,2%	-51,4%	257.313	492.351	480.543	0,1%	-47,7%
29 France	1.960.866	1.895.786	1.912.917	0,4%	3,4%	102.145	88.264	84.141	0,1%	15,7%	138.309	134.437	127.537	0,04%	2,9%
30 Canada	1.943.420	1.927.379	2.339.905	0,4%	0,8%	127.673	122.708	146.194	0,1%	4,0%	110.268	112.732	173.644	0,03%	-2,2%
Others (2026: +47 countries)	16.758.350	18.127.155	22.226.174	3,1%	-7,6%	2.327.796	2.092.452	3.014.124	2,6%	11,2%	6.257.907	5.731.218	9.997.856	1,9%	9,2%
Total	544.119.832	572.164.666	649.415.639		-4,9%	90.822.512	92.939.657	97.715.346		-2,3%	324.640.661	305.943.080	297.530.161		6,1%

Source: MDIC/SECEX - Prepared by: CICB

■ ANALYSIS OF DESTINATIONS

In the first half of 2026, the main destinations for Brazilian leather presented the following results:

China, excluding Hong Kong, accounted for 29.1% of revenue and 43.9% of exported area. Although sales to the Chinese market fell 6.8% in value, the stability of the volume shipped shows that the reduction was more related to pressure on prices than to physical demand.

The United States and Italy maintained the second and third positions among the main buyers but showed significant drops. Exports to the United States decreased by 16.6% in value, while shipments to Italy fell by 19.2%, reflecting the slowdown in demand for higher value-added hides in these markets.

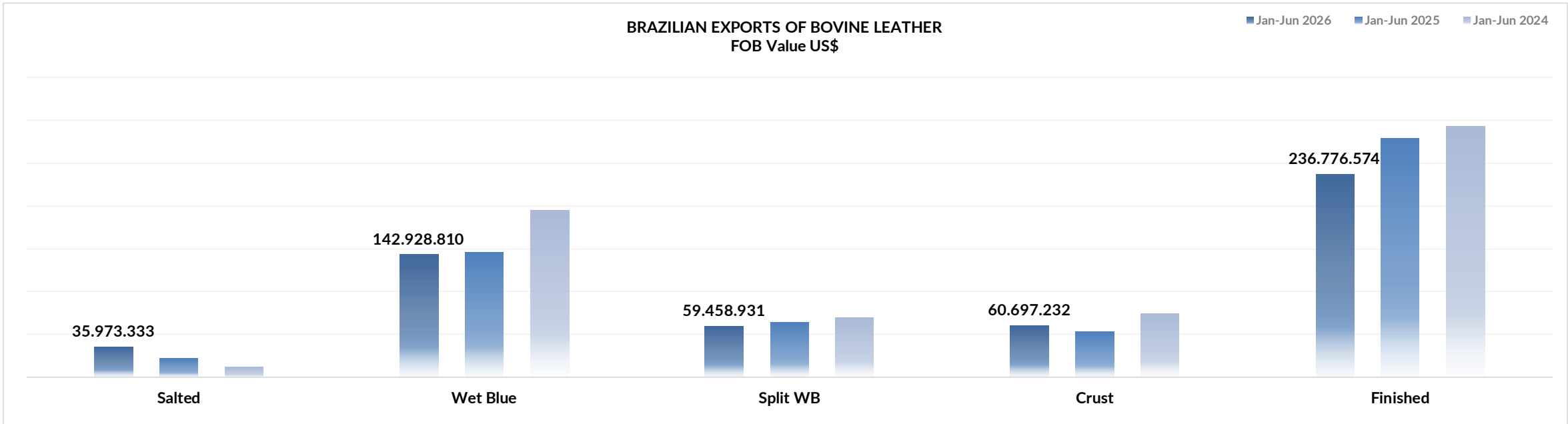
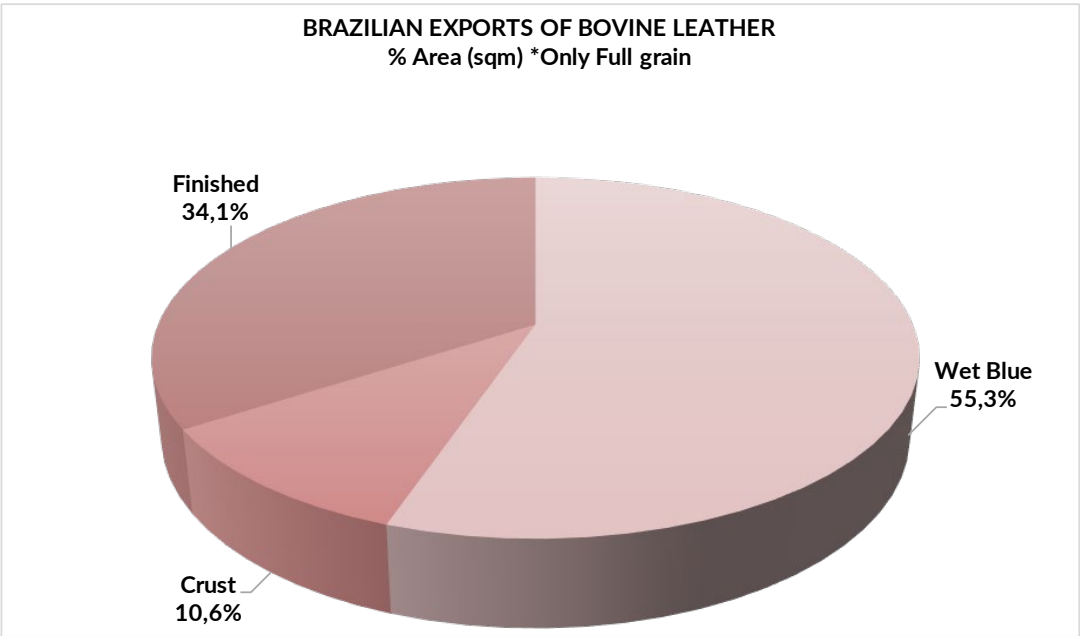
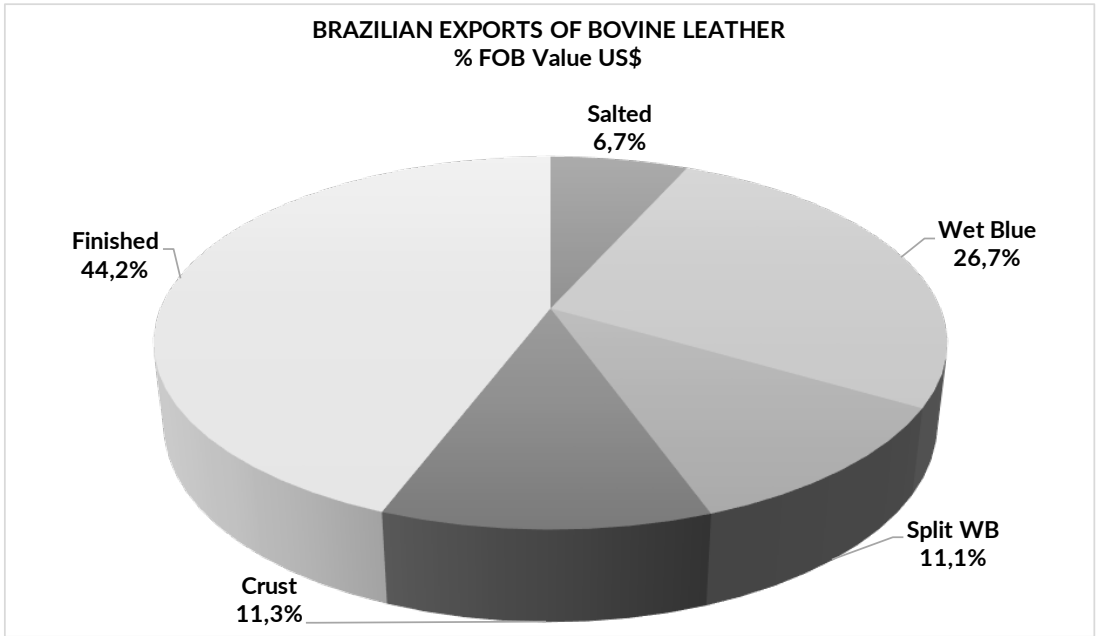
Vietnam continued to be among the main destinations, with a share of 10.2% of exports, registering a more moderate reduction (-4.3%). Mexico was one of the few major markets to show growth in

value (+4.3%), consolidating its importance as a destination for Brazilian leather.

Among leather shipments, the positive highlights of the semester are in Malaysia (+138.9%), Indonesia (+80.4%), Cambodia (+53.4%), Spain (+38.8%), Poland (+37.2%) and South Korea (+34.5%). In the case of salted hides, the growth occurred in the markets of Togo (+513.3%), Turkey (+246.4%) and Nigeria (+30.8%). Although some of these markets still represent a relatively small share in the export basket, the results show a process of diversification of Brazilian destinations.

TYPE OF LEATHER	FOB VALUE (US\$)					AREA (sqm)					WEIGHT (KG)				
	Jan-Jun 2026	Jan-Jun 2025	Jan-Jun 2024	2026/2025	2026/2024	Jan-Jun 2026	Jan-Jun 2025	Jan-Jun 2024	2026/2025	2026/2024	Jan-Jun 2026	Jan-Jun 2025	Jan-Jun 2024	2026/2025	2026/2024
Salted	35.973.333	21.812.013	11.912.405	64,9%	202,0%	-	-	-	-	-	76.053.022	59.433.201	36.937.524	28,0%	105,9%
Wet Blue	142.928.810	146.005.304	195.443.685	-2,1%	-26,9%	37.373.216	38.029.612	39.195.690	-1,7%	-4,6%	152.847.557	153.396.848	160.170.177	-0,4%	-4,6%
Split WB	59.458.931	64.270.531	69.598.522	-7,5%	-14,6%	22.799.325	21.962.861	25.131.573	3,8%	-9,3%	63.703.457	62.813.713	70.006.790	1,4%	-9,0%
Crust	60.697.232	53.149.838	73.906.583	14,2%	-17,9%	7.164.439	5.838.152	7.454.576	22,7%	-3,9%	6.663.858	5.510.261	7.175.279	20,9%	-7,1%
Finished	236.776.574	279.095.553	292.124.216	-15,2%	-18,9%	23.072.201	26.612.061	25.668.001	-13,3%	-10,1%	20.626.465	23.624.505	22.467.660	-12,7%	-8,2%
Total	535.834.880	564.333.239	642.985.411	-5,0%	-16,7%	90.409.181	92.442.686	97.449.840	-2,20%	-7,2%	319.894.359	304.778.528	296.757.430	5,0%	7,8%

Source: MDIC/SECEX - Prepared by: CICB



■ ANALYSIS OF TYPES OF LEATHER

Brazilian exports of bovine leather, in the six-month period, present the following highlights:

Finished leather continues to be the main product in the export basket, accounting for US\$ 236.8 million, equivalent to approximately 44% of the total exported value. However, it was also the segment that presented the highest absolute loss of revenue, with a retraction of 15.2% in value, accompanied by a reduction of 13.3% in the exported area. The performance confirms the continuity of weakened international demand for products with higher added value.

Wet blue remained the second main exported item, totaling US\$ 142.9 million. The changes were relatively moderate, with a drop of 2.1% in value and 1.7% in area, indicating a more stable market compared to the segments with higher processing.

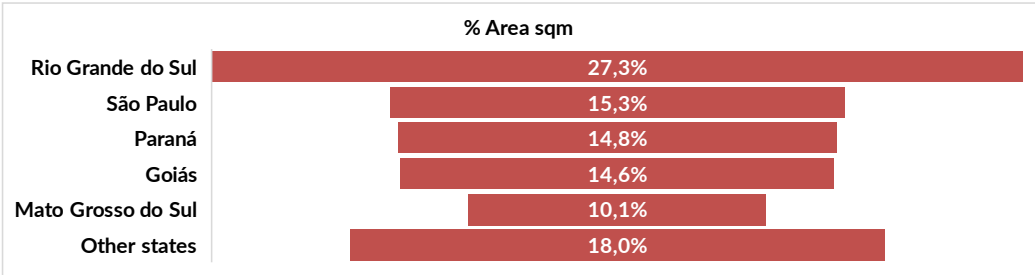
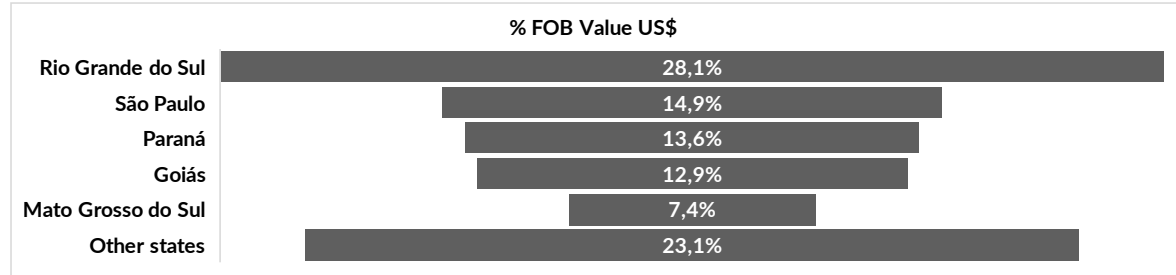
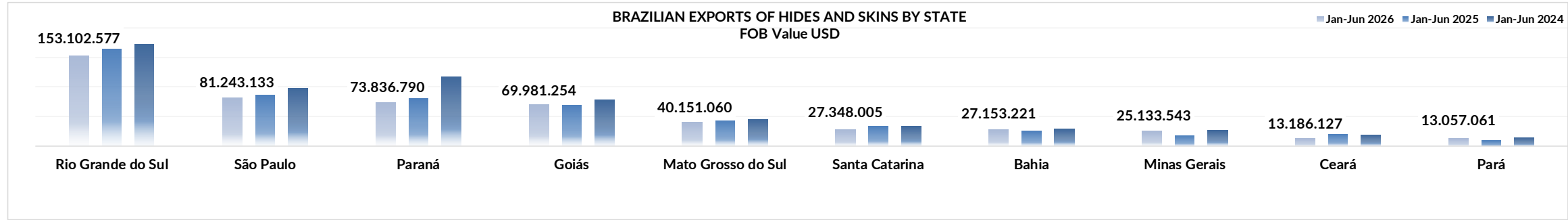
Exports of wet blue splits also recorded a decrease in value (-7.5%), although they registered a growth of 1.4% in weight. This behavior suggests a reduction in the average value per unit exported, reflecting the pressure on international prices.

On the other hand, crust leather stood out positively, registering a growth of 14.2% in value, accompanied by a significant increase of 22.7% in the area. The result indicates a strengthening of international demand for this stage, which has been gaining space in the export agenda.

The biggest growth occurred in exports of salted bovine hides, whose value shipped increased 64.9% compared to the first half of 2025, while weight advanced 28.0%.

	FOB VALUE (US\$)					AREA (sqm)					WEIGHT (KG)				
	Jan-Jun 2026	Jan-Jun 2025	Jan-Jun 2024	2026	2026/2025	Jan-Jun 2026	Jan-Jun 2025	Jan-Jun 2024	2026	2026/2025	Jan-Jun 2026	Jan-Jun 2025	Jan-Jun 2024	2026	2026/2025
1 Rio Grande do Sul	153.102.577	168.637.023	172.449.488	28,1%	-9,2%	24.757.166	25.260.469	24.976.135	27,3%	-2,0%	60.508.638	56.246.296	57.347.370	18,6%	7,6%
2 São Paulo	81.243.133	85.469.280	97.780.714	14,9%	-4,9%	13.885.458	13.133.005	13.627.223	15,3%	5,7%	36.336.565	35.367.734	41.081.242	11,2%	2,7%
3 Paraná	73.836.790	80.356.164	116.996.210	13,6%	-8,1%	13.400.559	15.832.408	18.656.169	14,8%	-15,4%	47.804.995	54.277.221	58.890.375	14,7%	-11,9%
4 Goiás	69.981.254	69.813.912	77.482.616	12,9%	0,2%	13.292.057	12.181.871	11.477.950	14,6%	9,1%	42.333.856	38.708.004	37.475.942	13,0%	9,4%
5 Mato Grosso do Sul	40.151.060	42.687.901	45.159.821	7,4%	-5,9%	9.154.386	9.398.523	8.687.188	10,1%	-2,6%	36.373.775	33.824.190	29.317.240	11,2%	7,5%
6 Santa Catarina	27.348.005	32.892.937	32.786.401	5,0%	-16,9%	4.158.602	4.818.491	4.413.523	4,6%	-13,7%	11.248.154	12.559.259	11.461.608	3,5%	-10,4%
7 Bahia	27.153.221	25.438.839	28.868.225	5,0%	6,7%	2.709.509	3.064.541	3.869.517	3,0%	-11,6%	18.984.278	14.966.155	10.520.746	5,8%	26,8%
8 Minas Gerais	25.133.543	17.604.203	26.678.699	4,6%	42,8%	3.468.332	2.713.843	4.957.026	3,8%	27,8%	14.817.123	10.967.028	12.333.023	4,6%	35,1%
9 Ceará	13.186.127	20.372.606	19.534.603	2,4%	-35,3%	1.391.124	1.983.784	1.923.897	1,5%	-29,9%	3.070.348	3.378.598	2.932.957	0,9%	-9,1%
10 Pará	13.057.061	8.978.912	14.450.417	2,4%	45,4%	2.828.067	2.577.775	3.035.842	3,1%	9,7%	19.518.758	18.196.224	15.437.121	6,0%	7,3%
11 Mato Grosso	4.670.008	7.002.388	6.735.875	0,9%	-33,3%	1.187.058	1.542.408	1.242.034	1,3%	-23,0%	4.921.444	6.551.016	5.006.556	1,5%	-24,9%
12 Rio Grande do Norte	2.577.050	2.191.035	1.916.379	0,5%	17,6%	0	0	0	0,0%	-	7.804.700	6.668.020	6.420.330	2,4%	17,0%
13 Pernambuco	2.311.574	1.169.806	1.922.033	0,4%	97,6%	2.929	6.522	51.052	0,003%	-55,1%	6.052.091	3.680.179	5.512.504	1,9%	64,5%
14 Rio de Janeiro	2.162.039	2.918.374	2.162.158	0,4%	-25,9%	28.779	34.220	36.070	0,03%	-15,9%	16.116	17.558	156.294	0,005%	-8,2%
15 Paraíba	1.864.956	300.893	0	0,3%	519,8%	0	0	0	0,0%	-	4.394.950	1.027.860	0	1,4%	327,6%
16 Maranhão	1.694.046	328.148	514.517	0,3%	416,2%	279.268	103.413	81.856	0,3%	170,1%	2.501.717	605.088	456.890	0,8%	313,4%
17 Espírito Santo	1.439.632	2.664.327	59.589	0,3%	-46,0%	0	43	44	0,0%	-100,0%	3.312.065	6.254.142	192.915	1,0%	-47,0%
18 Piauí	1.411.614	2.466.933	933.419	0,3%	-42,8%	50.708	137.682	50.597	0,1%	-63,2%	1.806.510	1.006.100	28.704	0,6%	79,6%
19 Rondônia	896.344	567.393	681.696	0,2%	58,0%	228.239	150.659	185.075	0,3%	51,5%	920.733	558.408	671.942	0,3%	64,9%
20 Alagoas	483.251	303.592	0	0,1%	59,2%	0	0	0	0,0%	-	1.115.710	1.084.000	0	0,3%	2,9%
21 Sergipe	355.450	0	0	0,1%	-	0	0	0	0,0%	-	746.355	0	0	0,2%	-
22 Amazonas	61.097	0	2.059.721	0,01%	-	271	0	401.289	0,0%	-	51.780	0	2.072.610	0,02%	-
23 Distrito Federal	0	0	241.870	0,0%	-	0	0	42.850	0,0%	-	0	0	213.783	0,0%	-
24 Not Declared*	0	0	1.188	0,0%	-	0	0	9	0,0%	-	0	0	9	0,0%	-
Total	544.119.832	572.164.666	649.415.639	100,0%	-4,9%	90.822.512	92.939.657	97.715.346	100,0%	-2,3%	324.640.661	305.943.080	297.530.161	100,0%	6,1%

Source: SECEX - Prepared by CICB *Early shipment, without prior information on the state of origin provided by the exporter



■ ANALYSIS OF STATES

Brazilian leather exports by state present the following highlights in the semester:

Rio Grande do Sul maintained its leadership, with 28.1% of total revenue, although it recorded a drop of 9.2% in value. The retraction was smaller in area (-2.0%), while the exported weight grew 7.6%, indicating an increase in the share of products with lower added value. São Paulo remained in second place, with a decrease of 4.9% in value, but an advance in the area (+5.7%) and in weight (+2.7%). Paraná, on the other hand, recorded a drop of 8.1% in revenue, accompanied by reductions in the volume exported.

Goiás stood out for its stability in value (+0.2%) and for the growth of both the area (+9.1%) and the weight (+9.4%) exported. Mato Grosso do Sul recorded a drop

of 5.9% in revenue, but an increase of 7.5% in the weight shipped, while Santa Catarina showed a sharper retraction, of 16.9% in value.

Among the positive highlights of the semester are Pará (+45.4%), Minas Gerais (+42.8%) and Bahia (+6.7%), evidencing the strengthening of new export hubs. On the other hand, Rio de Janeiro (-25.9%), Mato Grosso (-33.3%), Ceará (-35.3%), Piauí (-42.8%) and Espírito Santo (-46.0%) recorded the biggest reductions in exports.

In general, the international scenario remains challenging, with some states expanding their participation and contributing to a gradual diversification of the national export base.

■ CLOSING REMARKS

The first half of 2026 ended with a one-off recovery in exports in June, which recorded the best monthly performance of the year in all indicators compared to the same month in 2025. Despite this positive result, it was not enough to compensate for the accumulated performance of the semester. Although export revenue decreased by 4.9% compared to the first half of 2025, the increase in the volume shipped by weight and the more contained drop in the exported area indicate that Brazil has preserved its competitiveness and consolidated its presence in the main international markets.

The period also showed changes in the profile of exports. Weaker demand for higher value-added leathers, especially finished leather, was partially offset by growth in sales of crust and salted hides, as well as the stability seen in wet blue. At the same time, average export prices show signs of stabilization in important segments, although they still remain pressured in some products.

In the geographical aspect, the export basket continues to be concentrated in traditional markets, especially China, the United States and Italy, but the advance of sales to destinations such as South Korea, Indonesia, Spain and Malaysia demonstrates opportunities for diversification, gradually reducing the dependence on a few buyers.

For the second half of the year, the evolution of exports will depend on the recovery of international demand for leather, the continued stabilization of prices and the consolidation of emerging markets. In this context, the strengthening of exports of higher value-added products and the expansion of the presence in new destinations remain strategic factors for the performance of the Brazilian sector. -