

# Brazilian Exports of *Hides and Skins*

YEAR  
2026  
MONTH  
*JULY*



Organized by:

*Brazilian leather*

Promoted by:

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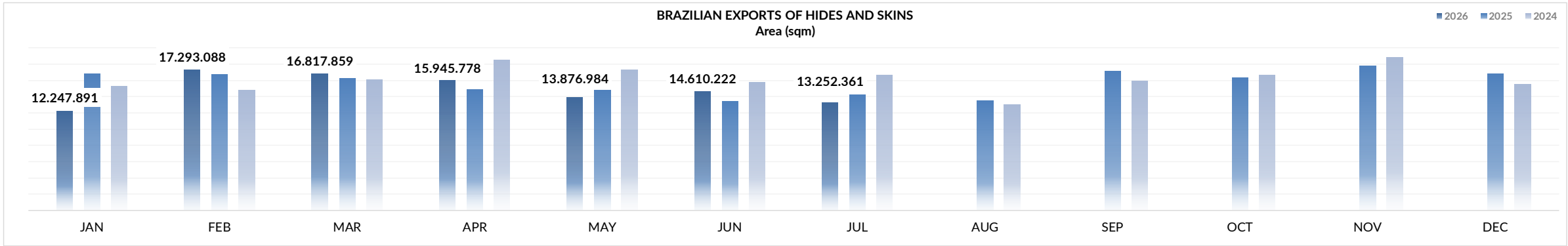
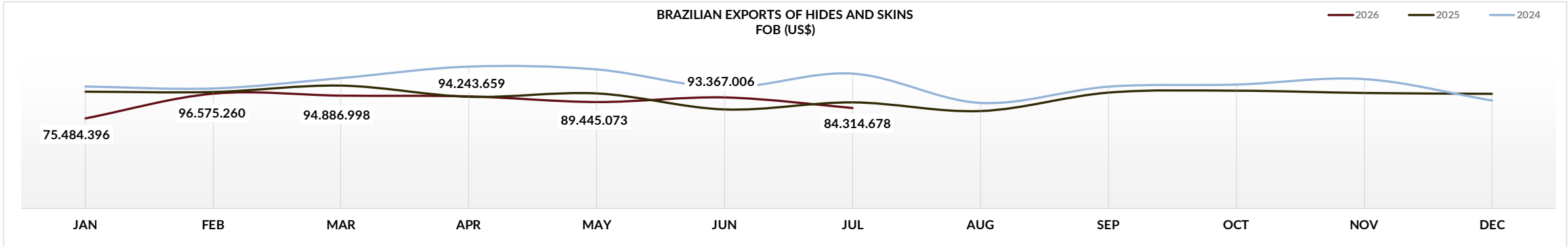
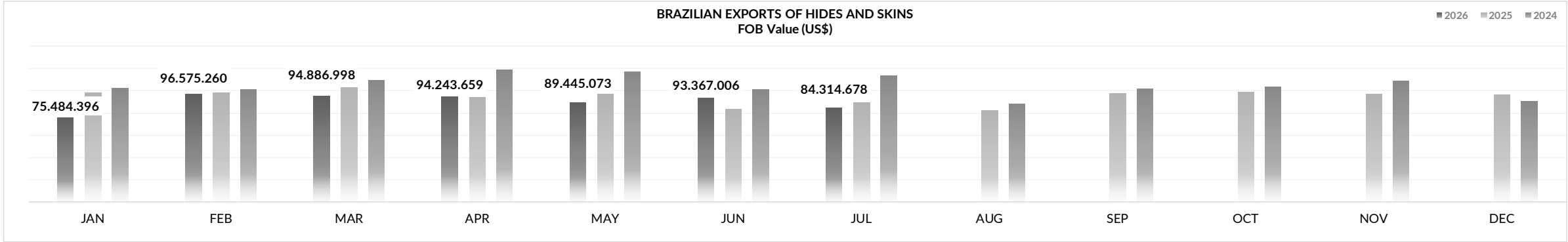
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| MONTH | FOB VALUE (US\$) |               |               | (%)        |           |           | AREA (sqm)  |             |             | (%)        |           |           | WEIGHT (Kg) |             |             | (%)        |           |           |
|-------|------------------|---------------|---------------|------------|-----------|-----------|-------------|-------------|-------------|------------|-----------|-----------|-------------|-------------|-------------|------------|-----------|-----------|
|       | 2026             | 2025          | 2024          | MONTH 2026 | 2026/2025 | 2026/2024 | 2026        | 2025        | 2024        | MONTH 2026 | 2026/2025 | 2026/2024 | 2026        | 2025        | 2024        | MONTH 2026 | 2026/2025 | 2026/2024 |
| JAN   | 75.484.396       | 97.956.081    | 102.231.845   | -21,5%     | -22,9%    | -26,2%    | 12.247.891  | 16.800.501  | 15.255.504  | -27,4%     | -27,1%    | -19,7%    | 49.659.962  | 59.118.387  | 42.745.080  | -22,8%     | -16,0%    | 16,2%     |
| FEB   | 96.575.260       | 97.686.142    | 100.594.249   | 27,9%      | -1,1%     | -4,0%     | 17.293.088  | 16.754.115  | 14.792.606  | 41,2%      | 3,2%      | 16,9%     | 61.230.120  | 57.502.191  | 46.844.191  | 23,3%      | 6,5%      | 30,7%     |
| MAR   | 94.886.998       | 102.948.861   | 109.365.779   | -1,7%      | -7,8%     | -13,2%    | 16.817.859  | 16.266.721  | 16.036.028  | -2,7%      | 3,4%      | 4,9%      | 58.690.815  | 56.453.168  | 48.622.942  | -4,1%      | 4,0%      | 20,7%     |
| APR   | 94.243.659       | 93.730.965    | 119.059.249   | -0,7%      | 0,5%      | -20,8%    | 15.945.778  | 14.899.945  | 18.558.785  | -5,2%      | 7,0%      | -14,1%    | 55.806.866  | 47.654.716  | 57.604.688  | -4,9%      | 17,1%     | -3,1%     |
| MAY   | 89.445.073       | 96.504.410    | 116.642.884   | -5,1%      | -7,3%     | -23,3%    | 13.876.984  | 14.809.023  | 17.328.197  | -13,0%     | -6,3%     | -19,9%    | 49.352.456  | 44.949.682  | 52.802.187  | -11,6%     | 9,8%      | -6,5%     |
| JUN   | 93.367.006       | 83.338.207    | 101.521.633   | 4,4%       | 12,0%     | -8,0%     | 14.610.222  | 13.409.352  | 15.744.226  | 5,3%       | 9,0%      | -7,2%     | 49.813.126  | 40.264.936  | 48.911.073  | 0,9%       | 23,7%     | 1,8%      |
| JUL   | 84.314.678       | 89.155.645    | 113.124.002   | -9,7%      | -5,4%     | -25,5%    | 13.252.361  | 14.238.837  | 16.661.127  | -9,3%      | -6,9%     | -20,5%    | 46.943.058  | 45.280.723  | 46.784.480  | -5,8%      | 3,7%      | 0,3%      |
| AUG   |                  | 82.011.762    | 88.415.511    |            |           |           |             | 13.455.504  | 13.039.334  |            |           |           |             | 45.286.090  | 38.318.128  |            |           |           |
| SEP   |                  | 97.191.101    | 102.126.294   |            |           |           |             | 17.152.962  | 15.932.097  |            |           |           |             | 60.329.609  | 52.577.119  |            |           |           |
| OCT   |                  | 98.741.909    | 103.890.296   |            |           |           |             | 16.351.085  | 16.661.191  |            |           |           |             | 57.788.724  | 52.400.378  |            |           |           |
| NOV   |                  | 96.879.590    | 108.535.640   |            |           |           |             | 17.779.459  | 18.885.503  |            |           |           |             | 61.108.471  | 59.831.440  |            |           |           |
| DEC   |                  | 96.198.097    | 90.436.983    |            |           |           |             | 16.861.254  | 15.543.504  |            |           |           |             | 64.339.258  | 50.038.521  |            |           |           |
| Total | 628.317.070      | 1.132.342.770 | 1.255.944.365 |            | -5,0%     | -17,6%    | 104.044.183 | 188.778.758 | 194.438.102 |            | -2,9%     | -9,0%     | 371.496.403 | 640.075.955 | 597.480.227 |            | 5,8%      | 7,9%      |

Source: SECEX - Prepared by: CICB





## ■ ANALYSIS OF TOTAL EXPORTS

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Brazilian exports of hides and skins totaled US\$ 84.3 million in July 2026, according to data from the Secretariat of Foreign Trade (SECEX), of the Ministry of Development, Industry, Commerce and Services (MDIC), compiled by the CICB.

Compared to July 2025, export revenue fell 5.4%. Compared to June this year, when shipments reached US\$ 93.4 million, the decrease was 9.7%.

In volume, 13.3 million square meters and 46.9 thousand tons were exported. Compared to the same month last year, there was a reduction of 6.9%

in the shipped area, while the exported weight grew 3.7%. Compared to June 2026, shipments fell 9.3% in area and 5.8% in weight.

From January to July 2026, Brazilian exports totaled US\$ 628.3 million, a result 5.0% lower than that recorded in the same period of 2025. In volume, the exported area decreased by 2.9%, while the weight shipped grew by 5.8%.

| COUNTRIES                    | FOB VALUE (US\$) |              |              | Share |           | AREA (sqm)   |              |              | Share |           | WEIGHT (KG)  |              |              | Share |           |
|------------------------------|------------------|--------------|--------------|-------|-----------|--------------|--------------|--------------|-------|-----------|--------------|--------------|--------------|-------|-----------|
|                              | Jan-Jul 2026     | Jan-Jul 2025 | Jan-Jul 2024 | 2026  | 2026/2025 | Jan-Jul 2026 | Jan-Jul 2025 | Jan-Jul 2024 | 2026  | 2026/2025 | Jan-Jul 2026 | Jan-Jul 2025 | Jan-Jul 2024 | 2026  | 2026/2025 |
| 1 China + Hong Kong          | 194.019.502      | 206.190.008  | 248.735.288  | 30,9% | -5,9%     | 48.110.183   | 49.149.121   | 49.233.897   | 46,2% | -2,1%     | 158.244.775  | 158.036.256  | 157.052.752  | 42,6% | 0,1%      |
| China                        | 186.122.708      | 196.550.734  | 232.580.001  | 29,6% | -5,3%     | 46.384.424   | 47.188.943   | 46.267.328   | 44,6% | -1,7%     | 153.224.090  | 152.921.404  | 148.709.380  | 41,2% | 0,2%      |
| 2 United States              | 77.152.564       | 94.603.678   | 105.878.471  | 12,3% | -18,4%    | 7.035.689    | 7.754.113    | 8.144.672    | 6,8%  | -9,3%     | 6.654.055    | 6.903.405    | 7.239.058    | 1,8%  | -3,6%     |
| 3 Vietnam                    | 63.747.897       | 68.262.331   | 81.283.502   | 10,1% | -6,6%     | 12.656.749   | 13.305.994   | 16.367.207   | 12,2% | -4,9%     | 29.701.046   | 32.454.261   | 39.278.306   | 8,0%  | -8,5%     |
| 4 Italy                      | 60.912.627       | 73.674.928   | 87.982.341   | 9,7%  | -17,3%    | 11.970.874   | 13.960.512   | 14.822.190   | 11,5% | -14,3%    | 42.246.638   | 45.490.549   | 47.484.339   | 11,4% | -7,1%     |
| 5 Mexico                     | 35.387.093       | 34.705.176   | 42.126.292   | 5,6%  | 2,0%      | 2.832.290    | 3.089.375    | 4.162.668    | 2,7%  | -8,3%     | 3.514.351    | 3.845.786    | 5.805.996    | 0,9%  | -8,6%     |
| 6 Nigeria                    | 24.893.348       | 18.639.686   | 3.894.932    | 4,0%  | 33,6%     | 112.073      | 0            | 0            | 0,11% | -         | 47.824.838   | 46.689.913   | 12.608.142   | 12,9% | 2,4%      |
| 7 South Korea                | 18.376.183       | 14.539.613   | 10.320.262   | 2,9%  | 26,4%     | 1.871.375    | 1.463.918    | 980.479      | 1,8%  | 27,8%     | 2.702.419    | 1.447.354    | 1.078.741    | 0,7%  | 86,7%     |
| 8 Germany                    | 13.131.573       | 15.236.970   | 19.899.178   | 2,1%  | -13,8%    | 1.261.372    | 1.493.817    | 1.629.095    | 1,2%  | -15,6%    | 1.274.373    | 1.950.240    | 1.371.942    | 0,3%  | -34,7%    |
| 9 Spain                      | 12.150.474       | 8.746.752    | 5.335.515    | 1,9%  | 38,9%     | 2.697.637    | 2.090.733    | 1.281.601    | 2,6%  | 29,0%     | 6.792.866    | 5.300.658    | 3.373.184    | 1,8%  | 28,2%     |
| 10 Thailand                  | 11.826.430       | 13.871.931   | 25.755.788   | 1,9%  | -14,7%    | 1.542.828    | 1.640.758    | 3.215.196    | 1,5%  | -6,0%     | 2.600.701    | 2.054.487    | 8.421.851    | 0,7%  | 26,6%     |
| 11 Turkiye                   | 8.857.274        | 2.789.758    | 4.368.089    | 1,4%  | 217,5%    | 67.816       | 10.415       | 25.431       | 0,1%  | 551,1%    | 26.414.456   | 10.602.256   | 14.027.281   | 7,1%  | 149,1%    |
| 12 Uruguay                   | 7.992.261        | 7.128.427    | 8.143.100    | 1,3%  | 12,1%     | 1.207.895    | 854.281      | 1.047.344    | 1,2%  | 41,4%     | 3.245.160    | 2.171.207    | 4.140.027    | 0,9%  | 49,5%     |
| Hong Kong                    | 7.896.794        | 9.639.274    | 16.155.287   | 1,3%  | -18,1%    | 1.725.759    | 1.960.178    | 2.966.569    | 1,7%  | -12,0%    | 5.020.685    | 5.114.852    | 8.343.372    | 1,4%  | -1,8%     |
| 13 Cambodia                  | 7.321.676        | 5.413.374    | 4.496.770    | 1,2%  | 35,3%     | 835.186      | 612.230      | 120.942      | 0,8%  | 36,4%     | 8.294.621    | 7.764.337    | 8.264.042    | 2,2%  | 6,8%      |
| 14 Slovakia                  | 7.075.700        | 7.289.092    | 8.118.551    | 1,1%  | -2,9%     | 577.088      | 542.203      | 544.601      | 0,6%  | 6,4%      | 512.362      | 482.338      | 512.861      | 0,1%  | 6,2%      |
| 15 India                     | 6.332.304        | 6.241.363    | 5.652.202    | 1,0%  | 1,5%      | 1.674.224    | 1.964.155    | 1.459.566    | 1,6%  | -14,8%    | 5.107.613    | 4.835.968    | 4.156.159    | 1,4%  | 5,6%      |
| 16 Taiwan                    | 5.811.642        | 6.965.527    | 9.592.442    | 0,9%  | -16,6%    | 1.259.466    | 1.595.563    | 1.976.523    | 1,2%  | -21,1%    | 4.264.268    | 4.851.220    | 6.496.699    | 1,1%  | -12,1%    |
| 17 Hungary                   | 5.581.954        | 7.136.084    | 12.076.852   | 0,9%  | -21,8%    | 548.384      | 707.462      | 1.047.283    | 0,5%  | -22,5%    | 459.948      | 583.420      | 874.596      | 0,1%  | -21,2%    |
| 18 Indonesia                 | 5.294.847        | 3.560.204    | 8.432.815    | 0,8%  | 48,7%     | 1.376.688    | 626.939      | 1.392.928    | 1,3%  | 119,6%    | 3.888.033    | 1.391.736    | 2.459.061    | 1,0%  | 179,4%    |
| 19 Tunisia                   | 4.965.291        | 6.830.071    | 8.184.792    | 0,8%  | -27,3%    | 307.872      | 429.262      | 525.290      | 0,3%  | -28,3%    | 476.761      | 664.412      | 775.263      | 0,1%  | -28,2%    |
| 20 Norway                    | 4.961.188        | 7.938.922    | 6.370.919    | 0,8%  | -37,5%    | 343.076      | 540.414      | 433.436      | 0,3%  | -36,5%    | 260.278      | 403.364      | 305.961      | 0,1%  | -35,5%    |
| 21 Argentina                 | 4.408.408        | 6.560.699    | 3.565.127    | 0,7%  | -32,8%    | 501.305      | 643.164      | 238.561      | 0,5%  | -22,1%    | 559.109      | 886.947      | 297.650      | 0,2%  | -37,0%    |
| 22 Togo                      | 4.342.027        | 892.158      | 768.888      | 0,7%  | 386,7%    | 65.587       | 0            | 0            | 0,1%  | -         | 5.552.865    | 1.997.661    | 3.257.681    | 1,5%  | 178,0%    |
| 23 Netherlands               | 4.080.526        | 4.070.564    | 5.511.609    | 0,6%  | 0,2%      | 432.162      | 452.977      | 546.342      | 0,4%  | -4,6%     | 432.985      | 447.201      | 537.042      | 0,1%  | -3,2%     |
| 24 Poland                    | 3.899.717        | 3.655.144    | 3.792.953    | 0,6%  | 6,7%      | 365.608      | 338.612      | 336.854      | 0,35% | 8,0%      | 297.232      | 277.951      | 288.502      | 0,1%  | 6,9%      |
| 25 Colombia                  | 3.317.613        | 2.524.159    | 2.564.962    | 0,5%  | 31,4%     | 597.267      | 481.303      | 423.294      | 0,6%  | 24,1%     | 1.703.549    | 1.542.861    | 1.261.628    | 0,5%  | 10,4%     |
| 26 Malaysia                  | 2.986.724        | 1.206.221    | 3.200.830    | 0,5%  | 147,6%    | 329.764      | 117.470      | 281.532      | 0,3%  | 180,7%    | 279.151      | 95.905       | 247.449      | 0,1%  | 191,1%    |
| 27 South Africa              | 2.748.856        | 2.392.156    | 1.780.929    | 0,4%  | 14,9%     | 307.518      | 303.983      | 212.932      | 0,3%  | 1,2%      | 355.165      | 466.476      | 261.158      | 0,1%  | -23,9%    |
| 28 Bangladesh                | 2.599.880        | 4.246.692    | 4.003.190    | 0,4%  | -38,8%    | 207.440      | 352.404      | 314.659      | 0,2%  | -41,1%    | 334.812      | 512.744      | 520.551      | 0,1%  | -34,7%    |
| 29 Canada                    | 2.276.419        | 2.254.087    | 2.523.384    | 0,4%  | 1,0%      | 147.504      | 140.870      | 159.022      | 0,1%  | 4,7%      | 128.661      | 131.222      | 184.081      | 0,03% | -2,0%     |
| 30 France                    | 2.154.571        | 2.426.084    | 2.372.752    | 0,3%  | -11,2%    | 110.654      | 111.522      | 106.416      | 0,1%  | -0,8%     | 151.860      | 172.422      | 160.185      | 0,04% | -11,9%    |
| Others (2026: +48 countries) | 19.710.501       | 21.328.452   | 25.806.916   | 3,1%  | -7,6%     | 2.690.609    | 2.404.924    | 3.346.512    | 2,6%  | 11,9%     | 7.221.452    | 6.769.246    | 11.572.453   | 1,9%  | 6,7%      |
| Total                        | 628.317.070      | 661.320.311  | 762.539.641  |       | -5,0%     | 104.044.183  | 107.178.494  | 114.376.473  |       | -2,9%     | 371.496.403  | 351.223.803  | 344.314.641  |       | 5,8%      |

Source: MDIC/SECEX - Prepared by: CICB



## ■ ANALYSIS OF DESTINATIONS

Based on data from January to July 2026, the profile of destinations shows a strong concentration in the four main markets – China/Hong Kong, the United States, Vietnam and Italy – which, together, absorbed US\$ 395.8 million, or 63.0% of all Brazilian revenue from leather, hides and skins exports in the period.

China (excluding Hong Kong) remains the main destination for Brazilian leather, with US\$ 186.1 million, equivalent to 29.6% of the total. Revenue fell 5.3% compared to the first seven months of 2025. Despite the reduction in value, the performance in volume was relatively more stable: the shipped area fell only 1.7%, to 46.4 million sqm, while the weight practically remained stable (+0.2%).

The United States appears in second place, with US\$ 77.2 million and a share of 12.3%. However, it was the market that showed the most significant drop among the TOP 4: -18.4% in value. The retraction also occurred in

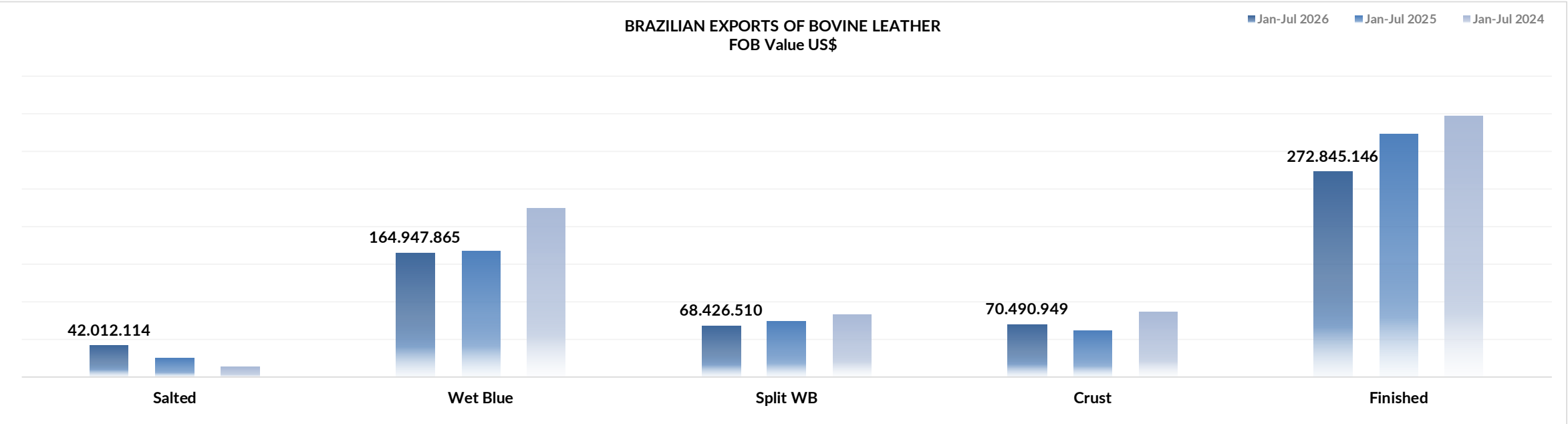
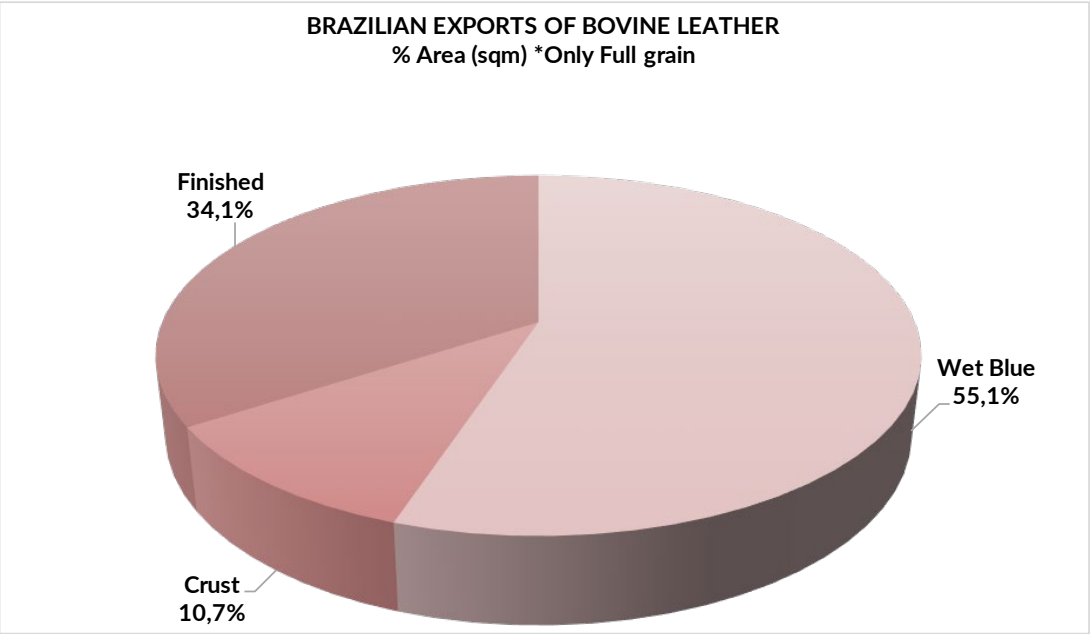
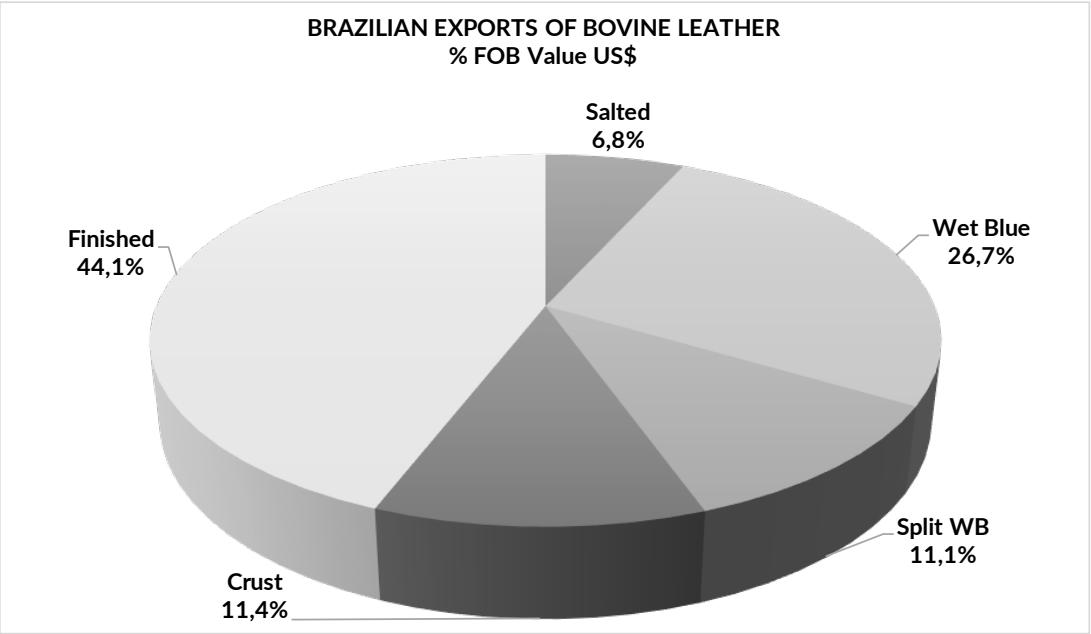
in volumes, with a drop of 9.3% in area and 3.6% in weight. The reduction in revenue, therefore, results both from a smaller quantity shipped and from pressure on the average value.

Vietnam now occupies the third position, surpassing Italy, with US\$ 63.7 million, corresponding to a 10.1% share. Revenue fell 6.6% compared to 2025, while the area retreated 4.9% and weight, 8.5%.

Italy appears in fourth place, with US\$ 60.9 million, representing 9.7% of the total. The result was 17.3% lower than from January to July 2025. The retraction was even more evident in volume: -14.3% in area and -7.1% in weight.

| TYPE OF LEATHER | FOB VALUE (US\$) |              |              |           |           | AREA (sqm)   |              |              |           |           | WEIGHT (KG)  |              |              |           |           |
|-----------------|------------------|--------------|--------------|-----------|-----------|--------------|--------------|--------------|-----------|-----------|--------------|--------------|--------------|-----------|-----------|
|                 | Jan-Jul 2026     | Jan-Jul 2025 | Jan-Jul 2024 | 2026/2025 | 2026/2024 | Jan-Jul 2026 | Jan-Jul 2025 | Jan-Jul 2024 | 2026/2025 | 2026/2024 | Jan-Jul 2026 | Jan-Jul 2025 | Jan-Jul 2024 | 2026/2025 | 2026/2024 |
| Salted          | 42.012.114       | 25.135.959   | 13.913.710   | 67,1%     | 201,9%    | -            | -            | -            | -         | -         | 87.184.550   | 67.272.894   | 42.970.544   | 29,6%     | 102,9%    |
| Wet Blue        | 164.947.865      | 167.903.336  | 223.433.060  | -1,8%     | -26,2%    | 42.681.276   | 43.626.987   | 44.940.444   | -2,2%     | -5,0%     | 174.372.708  | 175.932.604  | 182.006.002  | -0,9%     | -4,2%     |
| Split WB        | 68.426.510       | 74.279.120   | 83.269.920   | -7,9%     | -17,8%    | 26.185.152   | 25.491.723   | 29.687.262   | 2,7%      | -11,8%    | 73.439.110   | 72.782.847   | 83.077.047   | 0,9%      | -11,6%    |
| Crust           | 70.490.949       | 61.935.864   | 87.156.269   | 13,8%     | -19,1%    | 8.299.397    | 6.867.700    | 8.833.694    | 20,8%     | -6,0%     | 7.691.912    | 6.464.188    | 8.556.580    | 19,0%     | -10,1%    |
| Finished        | 272.845.146      | 323.113.346  | 346.870.729  | -15,6%    | -21,3%    | 26.434.412   | 30.604.560   | 30.570.925   | -13,6%    | -13,5%    | 23.677.253   | 27.171.959   | 26.775.889   | -12,9%    | -11,6%    |
| Total           | 618.722.584      | 652.367.625  | 754.643.688  | -5,2%     | -18,0%    | 103.600.237  | 106.590.970  | 114.032.325  | -2,81%    | -9,1%     | 366.365.533  | 349.624.492  | 343.386.062  | 4,8%      | 6,7%      |

Source: MDIC/SECEX - Prepared by: CICB





## ■ ANALYSIS OF TYPES OF LEATHER

Brazilian exports of bovine leather, in the seven-month period, present the following highlights:

Finished leather remains the main exported product in value, with US\$ 272.8 million, representing approximately 44% of revenue. However, it showed a drop of 15.6% compared to 2025. In volume, the retraction was also significant, with -13.6% in area. The performance confirms a scenario of lower demand for higher value-added products.

Wet Blue, with US\$ 164.9 million, shows a relatively small decrease of 1.8% compared to 2025. The exported area fell 2.2% and the weight 0.9% in the annual comparison. The product remains important on the agenda, but is below the levels observed in the last two years.

Crust, on the other hand, has a more positive behavior. Exports reached US\$ 70.5 million, a growth of 13.8% over 2025. The advance was accompanied by an increase of 20.8% in the area, indicating effective growth in shipped volumes.

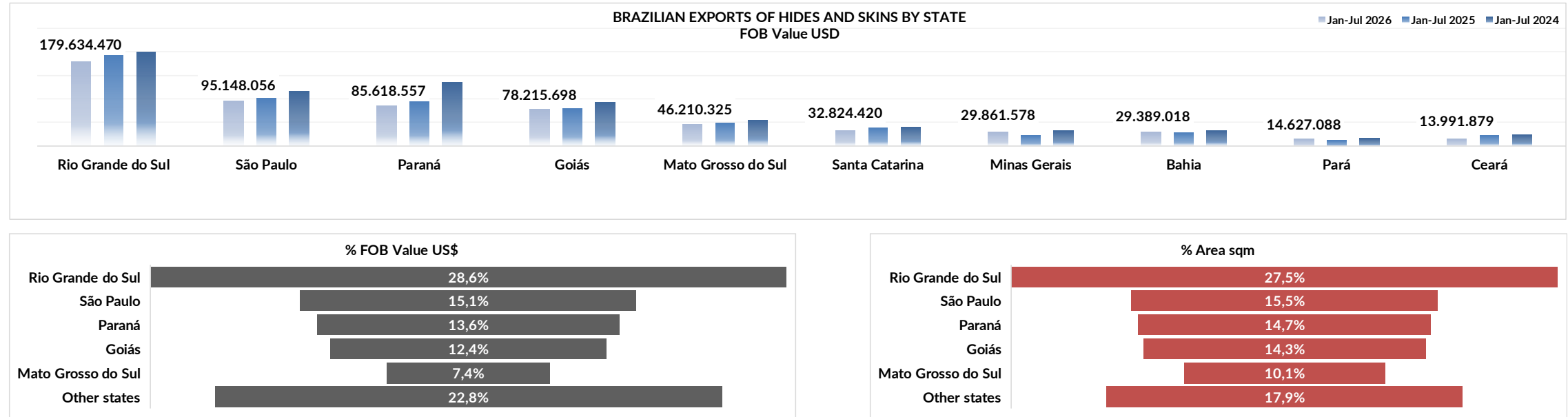
Split Wet Blue showed the opposite trajectory. Revenue fell 7.9% to \$68.4 million, while the weight was practically flat (+0.9%). The combination of stable physical volume and lower revenue suggests pressure on the average prices of this product.

Exports of salted hides reached US\$ 42.0 million, a growth of 67.1% compared to 2025. By weight, shipments increased 29.6% in the year. This advance demonstrates a change in the composition of the agenda, with a greater share of this raw material.



|                        | FOB VALUE (US\$) |              |              |        |           | AREA (sqm)   |              |              |        |           | WEIGHT (KG)  |              |              |        |           |
|------------------------|------------------|--------------|--------------|--------|-----------|--------------|--------------|--------------|--------|-----------|--------------|--------------|--------------|--------|-----------|
|                        | Jan-Jul 2026     | Jan-Jul 2025 | Jan-Jul 2024 | 2026   | 2026/2025 | Jan-Jul 2026 | Jan-Jul 2025 | Jan-Jul 2024 | 2026   | 2026/2025 | Jan-Jul 2026 | Jan-Jul 2025 | Jan-Jul 2024 | 2026   | 2026/2025 |
| 1 Rio Grande do Sul    | 179.634.470      | 193.508.932  | 199.057.982  | 28,6%  | -7,2%     | 28.576.822   | 28.551.181   | 28.447.301   | 27,5%  | 0,1%      | 69.553.691   | 62.989.017   | 65.083.312   | 18,7%  | 10,4%     |
| 2 São Paulo            | 95.148.056       | 101.085.612  | 115.950.170  | 15,1%  | -5,9%     | 16.088.460   | 15.604.351   | 16.224.406   | 15,5%  | 3,1%      | 42.102.797   | 41.210.152   | 47.898.449   | 11,3%  | 2,2%      |
| 3 Paraná               | 85.618.557       | 93.366.642   | 134.130.186  | 13,6%  | -8,3%     | 15.312.716   | 18.007.538   | 21.217.987   | 14,7%  | -15,0%    | 54.687.198   | 61.076.011   | 65.728.649   | 14,7%  | -10,5%    |
| 4 Goiás                | 78.215.698       | 79.120.611   | 91.800.878   | 12,4%  | -1,1%     | 14.839.457   | 13.878.606   | 13.704.666   | 14,3%  | 6,9%      | 47.502.646   | 43.601.295   | 43.740.131   | 12,8%  | 8,9%      |
| 5 Mato Grosso do Sul   | 46.210.325       | 48.992.143   | 54.922.133   | 7,4%   | -5,7%     | 10.553.595   | 10.937.071   | 10.519.466   | 10,1%  | -3,5%     | 41.631.386   | 39.682.755   | 34.993.920   | 11,2%  | 4,9%      |
| 6 Santa Catarina       | 32.824.420       | 38.622.168   | 39.890.390   | 5,2%   | -15,0%    | 5.016.630    | 5.573.497    | 5.406.844    | 4,8%   | -10,0%    | 13.544.995   | 14.368.330   | 13.546.931   | 3,6%   | -5,7%     |
| 7 Minas Gerais         | 29.861.578       | 21.497.595   | 32.557.458   | 4,8%   | 38,9%     | 4.160.677    | 3.289.144    | 6.055.195    | 4,0%   | 26,5%     | 17.886.023   | 13.100.803   | 14.863.631   | 4,8%   | 36,5%     |
| 8 Bahia                | 29.389.018       | 28.829.545   | 32.273.189   | 4,7%   | 1,9%      | 2.807.284    | 3.660.195    | 4.199.583    | 2,7%   | -23,3%    | 21.644.234   | 17.983.255   | 12.114.880   | 5,8%   | 20,4%     |
| 9 Pará                 | 14.627.088       | 12.107.541   | 16.088.716   | 2,3%   | 20,8%     | 3.199.178    | 3.435.099    | 3.402.026    | 3,1%   | -6,9%     | 21.469.590   | 22.322.748   | 17.222.957   | 5,8%   | -3,8%     |
| 10 Ceará               | 13.991.879       | 22.136.581   | 24.289.153   | 2,2%   | -36,8%    | 1.512.344    | 2.125.021    | 2.483.663    | 1,5%   | -28,8%    | 3.371.274    | 3.859.192    | 3.870.323    | 0,9%   | -12,6%    |
| 11 Mato Grosso         | 4.887.242        | 7.617.425    | 8.666.015    | 0,8%   | -35,8%    | 1.238.820    | 1.672.860    | 1.619.929    | 1,2%   | -25,9%    | 5.149.271    | 7.090.041    | 6.438.792    | 1,4%   | -27,4%    |
| 12 Rio Grande do Norte | 2.873.626        | 2.461.468    | 2.110.991    | 0,5%   | 16,7%     | 0            | 0            | 0            | 0,0%   | -         | 8.606.403    | 7.564.020    | 7.120.330    | 2,3%   | 13,8%     |
| 13 Pernambuco          | 2.732.102        | 1.277.778    | 2.398.275    | 0,4%   | 113,8%    | 5.218        | 6.522        | 62.743       | 0,01%  | -20,0%    | 7.078.320    | 4.010.499    | 6.620.215    | 1,9%   | 76,5%     |
| 14 Rio de Janeiro      | 2.570.339        | 3.307.103    | 2.513.946    | 0,4%   | -22,3%    | 34.099       | 39.350       | 40.156       | 0,03%  | -13,3%    | 19.489       | 20.416       | 158.540      | 0,01%  | -4,5%     |
| 15 Paraíba             | 2.070.338        | 457.722      | 0            | 0,3%   | 352,3%    | 0            | 0            | 0            | 0,0%   | -         | 4.834.600    | 1.498.530    | 0            | 1,3%   | 222,6%    |
| 16 Maranhão            | 1.846.398        | 356.886      | 652.077      | 0,3%   | 417,4%    | 320.228      | 104.426      | 112.804      | 0,3%   | 206,7%    | 2.646.893    | 689.807      | 601.276      | 0,7%   | 283,7%    |
| 17 Espírito Santo      | 1.691.358        | 2.883.125    | 67.871       | 0,3%   | -41,3%    | 0            | 43           | 133          | 0,0%   | -100,0%   | 3.902.153    | 6.807.767    | 192.961      | 1,1%   | -42,7%    |
| 18 Piauí               | 1.592.729        | 2.667.310    | 1.294.635    | 0,3%   | -40,3%    | 60.464       | 142.931      | 67.208       | 0,1%   | -57,7%    | 1.947.025    | 1.260.107    | 38.441       | 0,5%   | 54,5%     |
| 19 Rondônia            | 1.299.928        | 567.393      | 811.823      | 0,2%   | 129,1%    | 317.920      | 150.659      | 218.858      | 0,3%   | 111,0%    | 1.312.390    | 558.408      | 789.371      | 0,4%   | 135,0%    |
| 20 Alagoas             | 704.013          | 456.731      | 41.187       | 0,1%   | 54,1%     | 0            | 0            | 0            | 0,0%   | -         | 1.586.300    | 1.530.650    | 195.250      | 0,4%   | 3,6%      |
| 21 Sergipe             | 442.927          | 0            | 0            | 0,1%   | -         | 0            | 0            | 0            | 0,0%   | -         | 912.455      | 0            | 0            | 0,2%   | -         |
| 22 Amazonas            | 84.981           | 0            | 2.762.056    | 0,01%  | -         | 271          | 0            | 550.646      | 0,0%   | -         | 107.270      | 0            | 2.802.990    | 0,03%  | -         |
| 23 Amapá               | 0                | 0            | 17.452       | 0,0%   | -         | 0            | 0            | 0            | 0,0%   | -         | 0            | 0            | 79.500       | 0,0%   | -         |
| 24 Distrito Federal    | 0                | 0            | 241.870      | 0,0%   | -         | 0            | 0            | 42.850       | 0,0%   | -         | 0            | 0            | 213.783      | 0,0%   | -         |
| 25 Not declared*       | 0                | 0            | 1.188        | 0,0%   | -         | 0            | 0            | 9            | 0,0%   | -         | 0            | 0            | 9            | 0,0%   | -         |
| Total                  | 628.317.070      | 661.320.311  | 762.539.641  | 100,0% | -5,0%     | 104.044.183  | 107.178.494  | 114.376.473  | 100,0% | -2,9%     | 371.496.403  | 351.223.803  | 344.314.641  | 100,0% | 5,8%      |

Source: SECEX - Prepared by CICB \*Early shipment, without prior information on the state of origin provided by the exporter





## ■ ANALYSIS OF STATES

Brazilian leather exports by state present the following highlights in the period:

Rio Grande do Sul remains the main exporting state, with US\$ 179.6 million, equivalent to 28.6% of Brazilian exports. The result represents a drop of 7.2% compared to the same period in 2025. The highlight is in the behavior of volumes, where the exported area remained practically stable (+0.1%).

São Paulo appears in second position, with US\$ 95.1 million and 15.1% of share. Revenue fell 5.9% compared to 2025. In contrast to the drop in value, the state showed a growth of 3.1% in the exported area, to 16.1 million sqm.

Paraná registered US\$ 85.6 million, representing 13.6% of the national total, maintaining the third position. However, it was the state that showed the biggest retraction of revenue among the four leaders,

with a drop of 8.3%. The performance of volumes reinforces this movement, with a drop of 15.0% in the exported area.

Goiás occupies the fourth position, with US\$ 78.2 million and a share of 12.4%. Among the TOP 4, it was the state that showed the most stable behavior in revenue, with a drop of only 1.1%. More importantly, Goiás showed a growth of 6.9% in the exported area, that is, the state managed to increase volumes and practically maintained its revenue.

Among the other states, some movements deserve attention: Minas Gerais had the best performance among the states with relevant participation: revenue grew 38.9%, reaching US\$ 29.9 million, followed by an increase of 26.5% in the area. Pará also advanced in revenue (+20.8%), although it recorded a drop of 6.9% in the area.



## ■ CLOSING REMARKS

Brazilian exports of leather, hides and skins totaled US\$ 628.3 million from January to July 2026, a decrease of 5.0% compared to 2025. In volume, the area retreated 2.9%, while the weight shipped grew 5.8%, indicating pressure on average values and change in the product mix.

Finished leather recorded the main retraction (-15.6% in value), while salted hides (+67.1%) and crust (+13.8%) advanced, reinforcing the trend of change in the product mix.

In destinations, China/Hong Kong, the United States, Vietnam and Italy concentrated 63.0% of revenue, but all recorded a drop in value, with a highlight to the USA (-18.4%) and Italy (-17.3%). On the other hand, markets such as South Korea, Spain, Cambodia, Indonesia and Turkiye showed growth and point to opportunities for diversification.

Among the states, RS, SP, PR and GO accounted for 69.7% of exports. RS maintained its leadership, while Goiás showed greater stability and Minas Gerais showed strong growth.

Considering destinations, products and states together, the main diagnosis of the first seven months of 2026 is the existence of pressure on the value of exports, accompanied by changes in the composition of shipments.

For the coming months, the performance of exports will depend on the ability to recover international demand and, mainly, on an eventual improvement in the remuneration of products. The resumption of finished leather will be particularly important for a stronger increase in revenue, given its high share of revenue.

In summary, the sector maintains relatively resilient volumes but faces pressure on prices and added value. The recovery of products such as finished leather and the diversification of markets will be fundamental to improve export performance in the coming months. -