

Brazilian Exports of *Hides and Skins*

YEAR
2026

MONTH
APRIL

Organized by:

Brazilian leather

Promoted by:

apexBrasil⁺

MINISTRY OF
DEVELOPMENT,
INDUSTRY, TRADE
AND SERVICES

BRAZILIAN GOVERNMENT
BRASIL
STANDING WITH THE BRAZILIAN PEOPLE

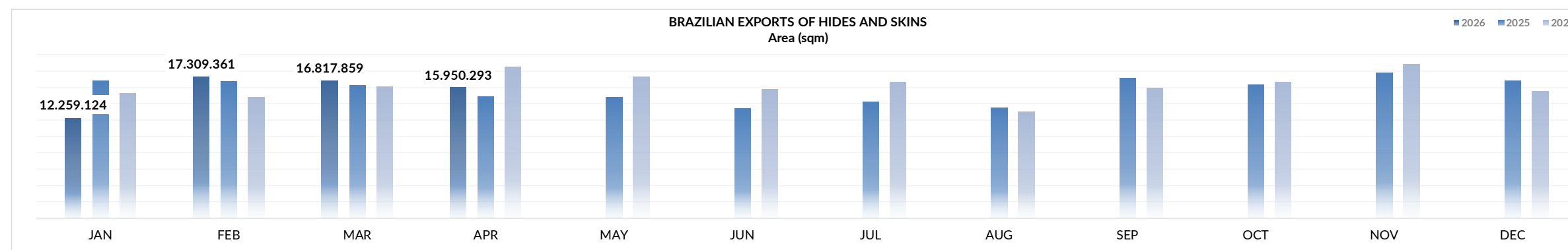
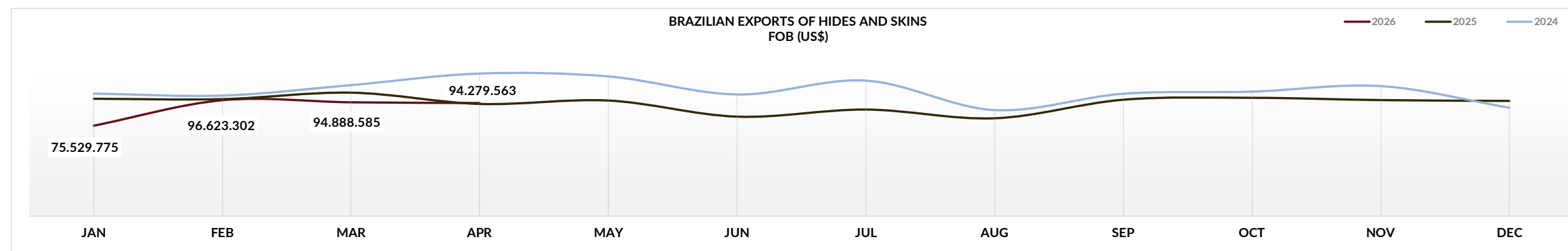
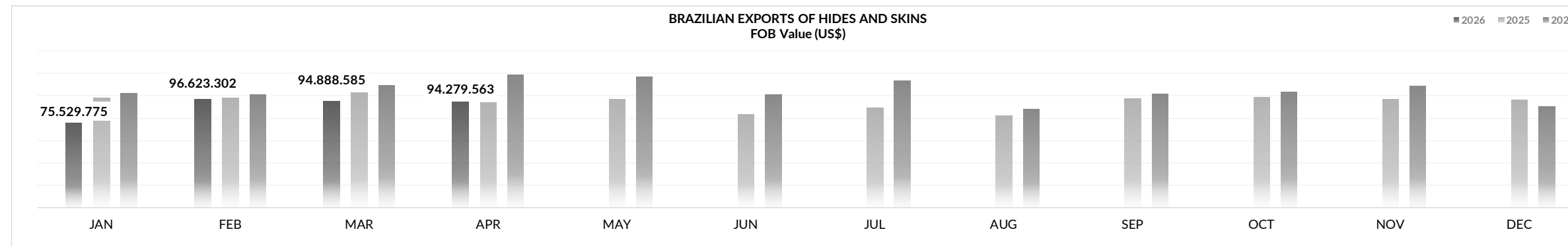
 CICB



SUMMARY		PAGE
1	BRAZILIAN EXPORTS OF HIDES AND SKINS - CHAPTER CODE 41.....	3
	ANALYSIS OF TOTAL EXPORTS.....	4
2	BRAZILIAN EXPORTS OF HIDES AND SKINS BY DESTINATION.....	5
	ANALYSIS OF MAIN DESTINATIONS.....	6
3	BRAZILIAN EXPORTS OF BOVINE LEATHER BY TYPE.....	7
	ANALYSIS OF TYPES OF LEATHER.....	8
4	BRAZILIAN EXPORTS OF HIDES AND SKINS BY STATE.....	9
	ANALYSIS OF STATES.....	10
	CLOSING REMARKS	11

MONTH	FOB VALUE (US\$)			(%)			AREA (sqm)			(%)			WEIGHT (Kg)			(%)		
	2026	2025	2024	MONTH 2026	2026/2025	2026/2024	2026	2025	2024	MONTH 2026	2026/2025	2026/2024	2026	2025	2024	MONTH 2026	2026/2025	2026/2024
JAN	75.529.775	97.956.081	102.231.845	-21,5%	-22,9%	-26,1%	12.259.124	16.800.501	15.255.504	-27,3%	-27,0%	-19,6%	49.691.838	59.118.387	42.745.080	-22,8%	-15,9%	16,3%
FEB	96.623.302	97.686.142	100.594.249	27,9%	-1,1%	-3,9%	17.309.361	16.754.115	14.792.606	41,2%	3,3%	17,0%	61.276.336	57.502.191	46.844.191	23,3%	6,6%	30,8%
MAR	94.888.585	102.948.861	109.365.779	-1,8%	-7,8%	-13,2%	16.817.859	16.266.721	16.036.028	-2,8%	3,4%	4,9%	58.690.815	56.453.168	48.622.942	-4,2%	4,0%	20,7%
APR	94.279.563	93.730.965	119.059.249	-0,6%	0,6%	-20,8%	15.950.293	14.899.945	18.558.785	-5,2%	7,0%	-14,1%	55.819.766	47.654.716	57.604.688	-4,9%	17,1%	-3,1%
MAY		96.504.410	116.642.884					14.809.023	17.328.197					44.949.682	52.802.187			
JUN		83.338.207	101.521.633					13.409.352	15.744.226					40.264.936	48.911.073			
JUL		89.155.645	113.124.002					14.238.837	16.661.127					45.280.723	46.784.480			
AUG		82.011.762	88.415.511					13.455.504	13.039.334					45.286.090	38.318.128			
SEP		97.191.101	102.126.294					17.152.962	15.932.097					60.329.609	52.577.119			
OCT		98.741.909	103.890.296					16.351.085	16.661.191					57.788.724	52.400.378			
NOV		96.879.590	108.535.640					17.779.459	18.885.503					61.108.471	59.831.440			
DEC		96.198.097	90.436.983					16.861.254	15.543.504					64.339.258	50.038.521			
Total	361.321.225	1.132.342.770	1.255.944.365		-7,9%	-16,2%	62.336.637	188.778.758	194.438.102		-3,7%	-3,6%	225.478.755	640.075.955	597.480.227		2,2%	15,1%

Source: SECEX - Prepared by: CICB



■ ANALYSIS OF TOTAL EXPORTS

- *This document was prepared by CICB (copyrighted).*
- *Any reproduction must mention the rights*

Brazilian exports of hides and skins totaled US\$ 94.3 million in April 2026, according to information from SECEX (Secretariat of Foreign Trade), linked to the Ministry of Development, Industry, Commerce and Services, and compiled by the CICB.

Compared to April 2025, the result showed a slight increase of 0.6%. Considering March this year, when shipments reached US\$ 94.9 million, there was also a decrease of 0.6%.

In volume, foreign sales reached 16.0 million square meters and 55.8 thousand tons. The figures

represent a growth of 7.0% in the exported area and of 17.1% in the weight compared to the same month last year. In comparison with the previous month, however, there were retractions of 5.2% in area and 4.9% in tonnage.

In the first four months of 2026, exports reached USD 361.3 million, 7.9% lower than in the same period of 2025. In the period, the exported area fell 3.7%, while the weight shipped advanced 2.2%.

COUNTRIES	FOB VALUE (US\$)					AREA (sqm)					WEIGHT (KG)				
	Jan-Apr 2026	Jan-Apr 2025	Jan-Apr 2024	Share 2026	2026/2025	Jan-Apr 2026	Jan-Apr 2025	Jan-Apr 2024	Share 2026	2026/2025	Jan-Apr 2026	Jan-Apr 2025	Jan-Apr 2024	Share 2026	2026/2025
1 China + Hong Kong	115.201.818	128.154.125	139.185.659	31,9%	-10,1%	29.891.903	30.567.266	27.899.042	48,0%	-2,2%	99.870.203	100.878.572	89.932.538	44,3%	-1,0%
China	110.690.587	121.986.536	129.458.256	30,6%	-9,3%	28.735.073	29.482.511	26.142.424	46,1%	-2,5%	96.536.191	98.138.427	84.851.454	42,8%	-1,6%
2 United States	40.182.822	51.277.577	59.535.172	11,1%	-21,6%	3.813.314	4.134.411	4.536.356	6,1%	-7,8%	3.523.976	3.608.446	3.903.564	1,6%	-2,3%
3 Italy	37.378.759	51.143.111	49.679.130	10,3%	-26,9%	7.516.160	9.873.401	8.485.384	12,1%	-23,9%	27.355.758	32.977.114	27.228.186	12,1%	-17,0%
4 Vietnam	37.185.740	39.106.388	44.457.227	10,3%	-4,9%	7.302.263	7.615.209	8.943.954	11,7%	-4,1%	16.805.876	18.864.470	22.087.741	7,5%	-10,9%
5 Mexico	21.051.611	18.530.801	25.448.730	5,8%	13,6%	1.744.044	1.585.801	2.582.247	2,8%	10,0%	2.294.205	1.965.350	3.859.269	1,0%	16,7%
6 Nigeria	14.282.139	11.918.124	1.740.605	4,0%	19,8%	0	0	0	0,0%	-	27.953.150	31.561.945	6.110.150	12,4%	-11,4%
7 South Korea	10.931.151	5.742.132	6.391.083	3,0%	90,4%	1.107.111	576.972	620.115	1,8%	91,9%	1.582.788	603.926	731.728	0,7%	162,1%
8 Germany	7.719.186	9.622.011	13.278.134	2,1%	-19,8%	729.510	929.027	1.090.784	1,2%	-21,5%	669.505	988.571	907.477	0,3%	-32,3%
9 Thailand	6.740.173	8.597.987	13.954.727	1,9%	-21,6%	926.449	1.009.885	1.635.597	1,5%	-8,3%	1.672.608	1.205.681	3.714.301	0,7%	38,7%
10 Spain	5.612.192	4.844.020	3.077.090	1,6%	15,9%	1.286.996	1.145.447	813.578	2,1%	12,4%	3.412.238	2.757.918	2.103.174	1,5%	23,7%
11 Turkey	5.156.109	1.146.080	2.953.737	1,4%	349,9%	18.995	10.054	10.951	0,03%	88,9%	16.012.308	4.709.166	9.596.615	7,1%	240,0%
Hong Kong	4.511.231	6.167.589	9.727.403	1,2%	-26,9%	1.156.830	1.084.755	1.756.618	1,9%	6,6%	3.334.012	2.740.145	5.081.084	1,5%	21,7%
12 Uruguay	4.445.553	4.266.744	4.189.233	1,2%	4,2%	654.332	480.552	514.073	1,0%	36,2%	1.725.696	1.256.086	1.847.489	0,8%	37,4%
13 Indonesia	4.088.459	1.098.887	3.693.859	1,1%	272,1%	1.082.825	176.703	558.347	1,7%	512,8%	3.143.772	406.545	724.352	1,4%	673,3%
14 Taiwan	4.072.348	3.443.570	4.932.529	1,1%	18,3%	903.029	759.821	950.766	1,4%	18,8%	3.078.326	2.397.191	2.820.300	1,4%	28,4%
15 Slovakia	3.590.034	5.006.638	5.040.833	1,0%	-28,3%	291.726	371.489	331.897	0,5%	-21,5%	258.622	328.126	316.947	0,1%	-21,2%
16 Cambodia	3.437.100	1.877.901	2.704.447	1,0%	83,0%	410.013	74.038	72.512	0,7%	453,8%	3.801.553	4.331.160	5.003.984	1,7%	-12,2%
17 Hungary	3.321.342	4.658.638	7.138.253	0,9%	-28,7%	324.484	464.777	607.685	0,5%	-30,2%	271.147	381.276	507.152	0,1%	-28,9%
18 India	3.115.434	4.032.583	2.961.713	0,9%	-22,7%	855.948	1.296.518	869.578	1,4%	-34,0%	2.460.773	3.203.728	2.402.944	1,1%	-23,2%
19 Norway	3.057.913	5.397.491	4.262.776	0,8%	-43,3%	211.205	370.325	294.006	0,3%	-43,0%	161.507	272.650	207.624	0,1%	-40,8%
20 Poland	2.737.902	1.763.524	2.165.744	0,8%	55,3%	254.096	170.706	193.604	0,4%	48,9%	192.150	141.343	164.877	0,1%	35,9%
21 Tunisia	2.391.978	4.444.222	4.293.546	0,7%	-46,2%	150.429	284.700	279.028	0,2%	-47,2%	233.967	444.637	406.929	0,1%	-47,4%
22 Argentina	2.277.601	2.853.767	1.967.060	0,6%	-20,2%	238.256	256.184	117.106	0,4%	-7,0%	297.876	359.979	156.519	0,1%	-17,3%
23 Togo	2.195.098	358.926	588.451	0,6%	511,6%	45.092	0	0	0,1%	-	3.012.482	1.090.781	2.521.941	1,3%	176,2%
24 Netherlands	2.017.296	2.662.662	3.079.035	0,6%	-24,2%	218.697	284.400	309.250	0,4%	-23,1%	217.917	277.394	304.435	0,1%	-21,4%
25 South Africa	1.677.683	1.267.906	1.066.501	0,5%	32,3%	180.877	159.190	125.474	0,3%	13,6%	197.243	241.198	161.077	0,1%	-18,2%
26 Colombia	1.673.987	2.018.132	1.551.932	0,5%	-17,1%	317.935	397.036	260.945	0,5%	-19,9%	987.332	1.275.988	794.562	0,4%	-22,6%
27 Malaysia	1.566.958	952.398	1.369.194	0,4%	64,5%	164.339	101.126	132.317	0,3%	62,5%	140.753	81.264	112.441	0,1%	73,2%
28 Japan	1.409.514	644.733	180.091	0,4%	118,6%	157.319	68.776	15.728	0,3%	128,7%	215.406	115.241	34.965	0,1%	86,9%
29 Bangladesh	1.403.372	2.401.810	2.711.223	0,4%	-41,6%	100.648	224.103	188.681	0,2%	-55,1%	138.103	348.532	250.046	0,1%	-60,4%
30 Canada	1.173.260	1.207.798	1.516.756	0,3%	-2,9%	75.995	77.151	96.835	0,1%	-1,5%	67.171	68.479	129.340	0,03%	-1,9%
Others (2026: +38 countries)	10.226.693	11.881.363	16.136.652	2,8%	-13,9%	1.362.647	1.256.214	2.107.083	2,2%	8,5%	3.724.344	3.585.705	6.774.234	1,7%	3,9%
Total	361.321.225	392.322.049	431.251.122		-7,9%	62.336.637	64.721.282	64.642.923		-3,7%	225.478.755	220.728.462	195.816.901		2,2%

Source: MDIC/SECEX - Prepared by: CICB

■ ANALYSIS OF DESTINATIONS

In the first four months of 2026, the main destinations for Brazilian leather presented the following results when compared to the same period of the previous year:

China, together with Hong Kong, remained the main destination for Brazilian exports, accounting for 31.9% of total revenue and 48.0% of the shipped area. However, the block recorded a drop of 10.1% in value, 2.2% in area and 1.0% in weight compared to the same period in 2025. Considering only mainland China, the retraction was slightly smaller (-9.3% in value), confirming a slowdown in Chinese demand, although the country continues to concentrate more than 30% of the sector's exports.

The United States maintained the second position among the destinations, with a share of 11.1%, but showed a strong retraction of 21.6% in FOB value. There were also decreases in area (-7.8%) and weight (-2.3%),

reinforcing the weakening of U.S. purchases.

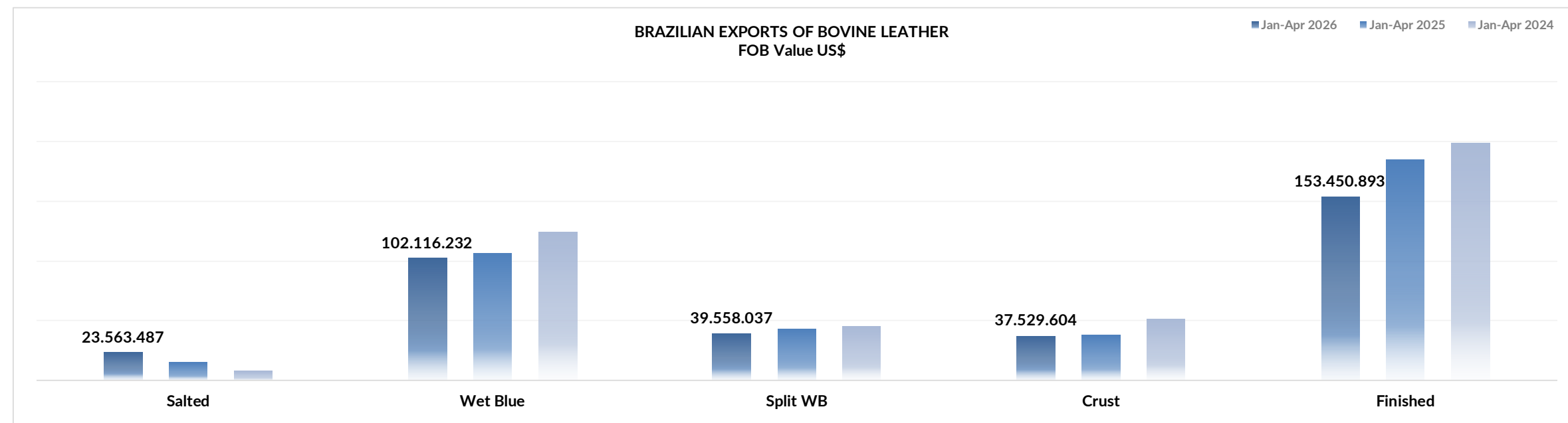
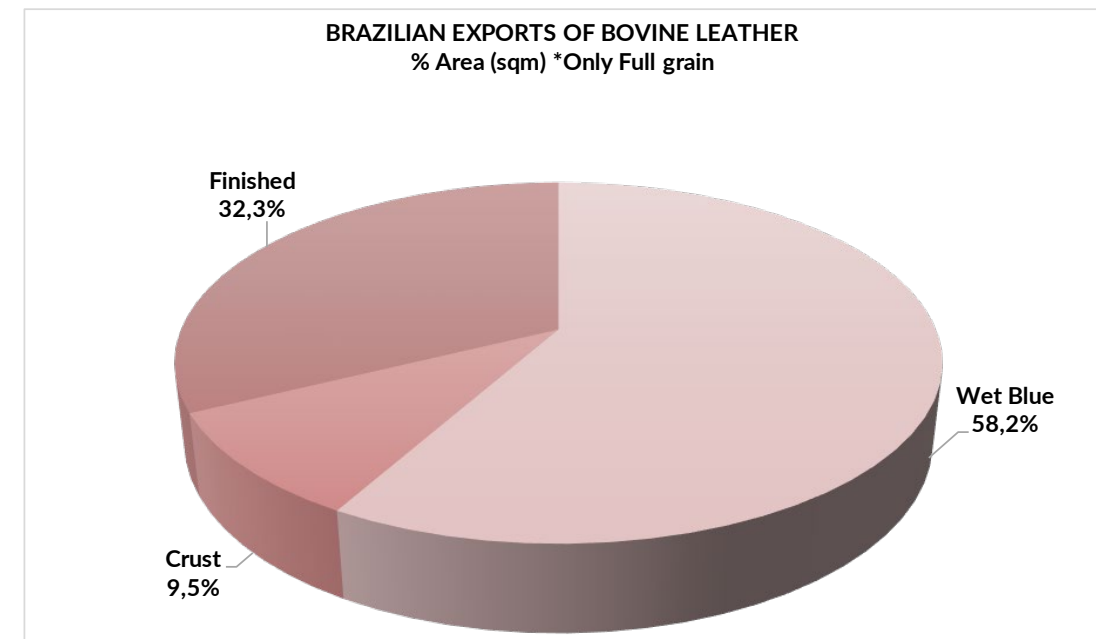
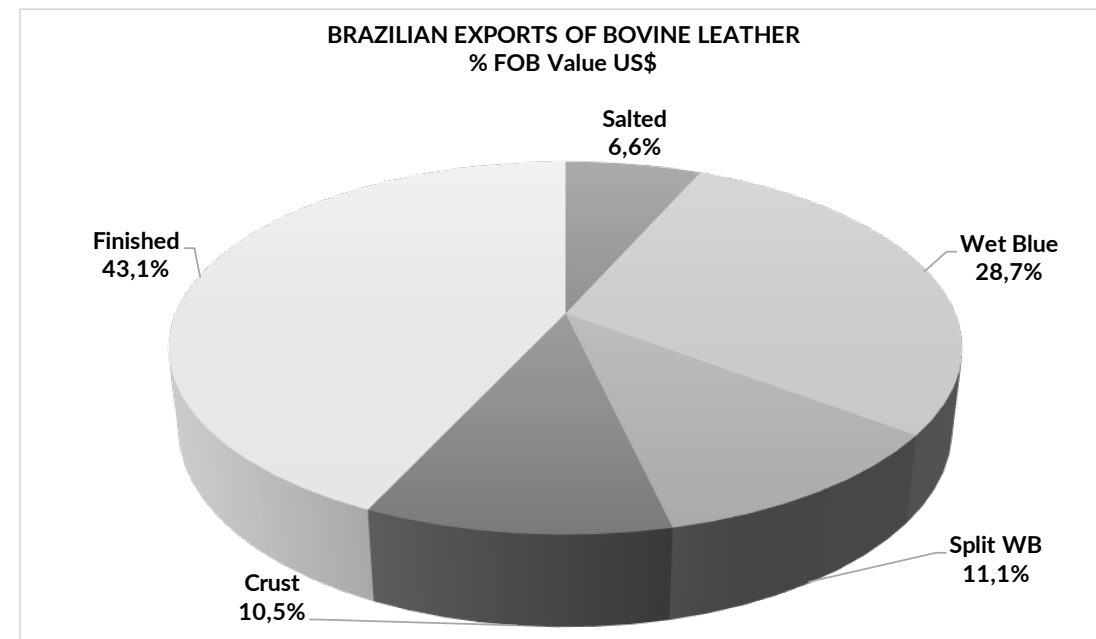
Italy, the third main market, had an even more negative performance, with a drop of 26.9% in value and relevant retractions also in area (-23.9%) and weight (-17.0%).

The performance was quite heterogeneous among the main destinations, with important retractions in traditional markets and significant growth in some emerging countries.

The main positive highlight continues to be South Korea, which showed strong progress, practically doubling its Brazilian imports in value (+90.4%), in addition to growth of 91.9% in area and a significant 162.1% in weight.

TYPE OF LEATHER	FOB VALUE (US\$)					AREA (sqm)					WEIGHT (KG)				
	Jan-Apr 2026	Jan-Apr 2025	Jan-Apr 2024	2026/2025	2026/2024	Jan-Apr 2026	Jan-Apr 2025	Jan-Apr 2024	2026/2025	2026/2024	Jan-Apr 2026	Jan-Apr 2025	Jan-Apr 2024	2026/2025	2026/2024
Salted	23.563.487	15.355.416	8.055.028	53,5%	192,5%	-	-	-	-	-	50.302.687	43.267.514	25.661.299	16,3%	96,0%
Wet Blue	102.116.232	106.115.381	124.051.348	-3,8%	-17,7%	27.109.638	27.870.710	25.356.768	-2,7%	6,9%	111.902.875	115.077.246	103.823.697	-2,8%	7,8%
Split WB	39.558.037	42.994.251	45.294.672	-8,0%	-12,7%	15.429.378	14.789.459	16.533.185	4,3%	-6,7%	42.377.056	42.113.005	45.601.953	0,6%	-7,1%
Crust	37.529.604	37.955.790	51.435.248	-1,1%	-27,0%	4.447.392	4.134.299	5.071.264	7,6%	-12,3%	4.184.615	3.914.781	4.908.330	6,9%	-14,7%
Finished	153.450.893	184.600.570	198.469.484	-16,9%	-22,7%	15.036.069	17.611.722	17.495.486	-14,6%	-14,1%	13.437.047	15.591.137	15.301.515	-13,8%	-12,2%
Total	356.218.253	387.021.408	427.305.780	-8,0%	-16,6%	62.022.477	64.406.190	64.456.703	-3,70%	-3,8%	222.204.280	219.963.683	195.296.794	1,0%	13,8%

Source: MDIC/SECEX - Prepared by: CICB



■ ANALYSIS OF TYPES OF LEATHER

Brazilian exports of bovine leather in the first four months of 2026 fell by 8.0% in value, totaling US\$ 356.2 million. Despite the financial retraction, the physical volume had a more stable performance, with a decrease of 3.7% in area and an increase of 1.0% in weight.

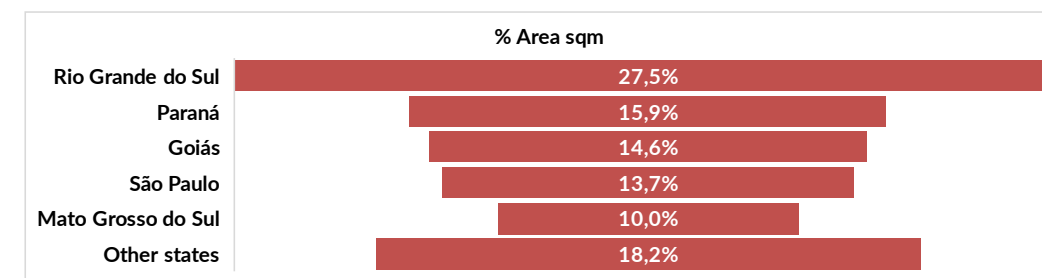
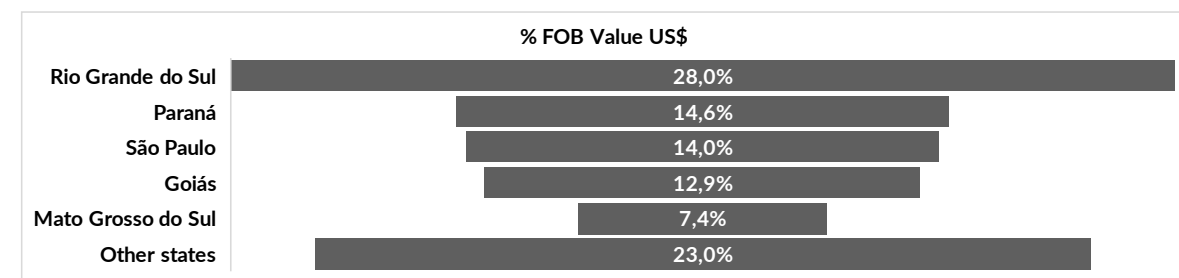
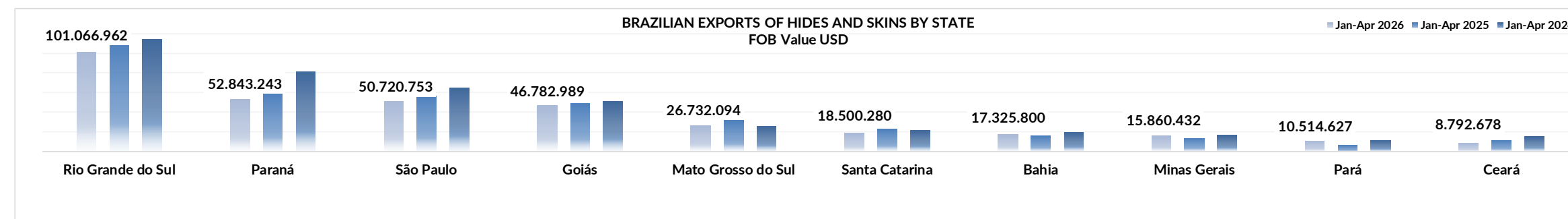
Finished leather, the main segment of the export basket, suffered a strong retraction, with a drop of 16.9% in value, in addition to decreases in area and weight, reflecting lower demand for products with higher added value. Wet blue also recorded a reduction, but more moderate (-3.8% in value). Wet blue splits and crust had a drop in revenue, although with growth in physical volume.

Salted hides advanced 53.5% in value and more than 16% in weight compared to 2025, indicating an increase in demand for less processed raw materials.

The overall picture indicates that the Brazilian leather sector faces a more challenging international environment for higher value-added products, while more basic and less processed categories gain share in the export types of leather. This suggests pressure on international prices, a change in the profile of global demand and a possible shift of consumption to markets with a lower level of industrialization or greater sensitivity to costs.

	FOB VALUE (US\$)					AREA (sqm)					WEIGHT (KG)				
	Jan-Apr 2026	Jan-Apr 2025	Jan-Apr 2024	2026	2026/2025	Jan-Apr 2026	Jan-Apr 2025	Jan-Apr 2024	2026	2026/2025	Jan-Apr 2026	Jan-Apr 2025	Jan-Apr 2024	2026	2026/2025
1 Rio Grande do Sul	101.066.962	112.035.030	114.184.089	28,0%	-9,8%	17.171.260	17.138.354	16.730.258	27,5%	0,2%	42.084.543	39.132.696	37.850.939	18,7%	7,5%
2 Paraná	52.843.243	58.889.286	80.851.475	14,6%	-10,3%	9.925.538	11.883.208	12.701.024	15,9%	-16,5%	37.704.338	42.538.966	40.076.194	16,7%	-11,4%
3 São Paulo	50.720.753	56.651.021	64.411.124	14,0%	-10,5%	8.565.657	8.470.441	8.837.836	13,7%	1,1%	22.286.985	23.655.492	27.291.176	9,9%	-5,8%
4 Goiás	46.782.989	48.751.993	50.752.049	12,9%	-4,0%	9.084.234	8.480.018	7.487.546	14,6%	7,1%	28.705.830	27.459.757	23.745.773	12,7%	4,5%
5 Mato Grosso do Sul	26.732.094	31.544.625	25.569.521	7,4%	-15,3%	6.249.667	6.786.751	4.993.578	10,0%	-7,9%	25.491.655	25.124.166	16.110.912	11,3%	1,5%
6 Santa Catarina	18.500.280	22.798.405	21.301.476	5,1%	-18,9%	2.895.805	3.325.668	2.888.123	4,6%	-12,9%	8.085.399	8.678.240	7.273.216	3,6%	-6,8%
7 Bahia	17.325.800	15.444.220	19.458.107	4,8%	12,2%	1.657.861	1.866.729	2.567.904	2,7%	-11,2%	12.623.955	10.238.224	7.019.979	5,6%	23,3%
8 Minas Gerais	15.860.432	13.603.521	16.278.981	4,4%	16,6%	2.188.886	2.133.181	3.049.721	3,5%	2,6%	9.861.154	8.412.216	7.610.942	4,4%	17,2%
9 Pará	10.514.627	6.274.394	11.377.853	2,9%	67,6%	2.451.905	1.918.555	2.333.799	3,9%	27,8%	15.332.797	13.378.962	12.123.779	6,8%	14,6%
10 Ceará	8.792.678	11.733.687	15.150.400	2,4%	-25,1%	1.038.180	1.164.448	1.526.324	1,7%	-10,8%	2.104.659	1.947.681	2.321.595	0,9%	8,1%
11 Mato Grosso	3.405.824	5.883.911	4.890.086	0,9%	-42,1%	866.756	1.275.853	902.862	1,4%	-32,1%	3.654.704	5.529.494	3.636.566	1,6%	-33,9%
12 Rio Grande do Norte	1.677.563	1.244.092	1.278.711	0,5%	34,8%	0	0	0	0,0%	-	5.116.240	3.960.300	4.469.890	2,3%	29,2%
13 Rio de Janeiro	1.245.082	2.102.364	1.251.414	0,3%	-40,8%	15.715	24.436	21.742	0,03%	-35,7%	9.109	12.219	129.423	0,0%	-25,5%
14 Pernambuco	1.237.445	758.689	1.206.585	0,3%	63,1%	2.929	3.938	49.777	0,0%	-25,6%	3.250.001	2.610.972	3.482.534	1,4%	24,5%
15 Paraíba	1.203.954	209.340	0	0,3%	475,1%	0	0	0	0,0%	-	2.819.870	749.960	0	1,3%	276,0%
16 Espírito Santo	997.775	2.229.668	13.969	0,3%	-55,3%	0	43	44	0,0%	-100,0%	2.264.455	5.206.733	53.125	1,0%	-56,5%
17 Maranhão	920.145	205.037	294.158	0,3%	348,8%	109.374	57.231	22.164	0,2%	91,1%	1.535.474	398.801	282.744	0,7%	285,0%
18 Piauí	686.859	1.366.492	712.119	0,2%	-49,7%	8.199	68.259	37.716	0,01%	-88,0%	1.231.995	705.505	21.342	0,5%	74,6%
19 Rondônia	370.130	464.890	538.875	0,1%	-20,4%	104.400	124.169	146.938	0,2%	-15,9%	394.592	461.378	538.333	0,2%	-14,5%
20 Alagoas	281.114	131.384	0	0,1%	114,0%	0	0	0	0,0%	-	670.800	526.700	0	0,3%	27,4%
21 Sergipe	115.230	0	0	0,03%	-	0	0	0	0,0%	-	249.850	0	0	0,1%	-
22 Amazonas	40.246	0	1.693.083	0,01%	-	271	0	337.182	0,0%	-	350	0	1.737.670	0,0%	-
23 Distrito Federal	0	0	35.859	0,0%	-	0	0	8.376	0,0%	-	0	0	40.760	0,0%	-
24 Not Declared*	0	0	1.188	0,0%	-	0	0	9	0,0%	-	0	0	9	0,0%	-
Total	361.321.225	392.322.049	431.251.122	100,0%	-7,9%	62.336.637	64.721.282	64.642.923	100,0%	-3,7%	225.478.755	220.728.462	195.816.901	100,0%	2,2%

Source: SECEX - Prepared by CICB *Early shipment, without prior information on the state of origin provided by the exporter



■ ANALYSIS OF STATES

Brazilian leather exports remained concentrated in the states of the South, Southeast and Midwest in the first four months of 2026.

Rio Grande do Sul maintained the leadership of the ranking, with a 28.0% share and US\$ 101.1 million exported, despite the 9.8% drop in value. Paraná and São Paulo remained in the second and third positions, both also with retractions of more than 10%.

Goiás stood out among the largest exporters for presenting the smallest drop in value (-4.0%) and growth in exported area and weight, consolidating itself in the fourth position. Mato Grosso do Sul and Santa Catarina recorded stronger declines, especially the latter, with a drop of 18.9% in FOB value.

Among the positive highlights, Bahia and Minas Gerais increased their exports, with growth of 12.2% and

16.6%, respectively. Pará had one of the best performances in the ranking, advancing 67.6% in exported value and consolidating itself among the top ten exporting states.

On the other hand, Ceará, Mato Grosso, Rio de Janeiro, Espírito Santo and Piauí recorded strong retractions. Smaller states, such as Paraíba, Maranhão and Pernambuco, showed significant growth, although still with low participation in the national total.

The five main exporting states – Rio Grande do Sul, Paraná, São Paulo, Goiás and Mato Grosso do Sul – concentrated about 77% of Brazilian leather exports in the period.

■ CLOSING REMARKS

The data on Brazilian exports of hides and skins for April and the accumulated for the first four months of 2026 show a sector still pressured by the international scenario, but with occasional signs of stabilization and reorganization of the global demand profile.

The main aspect observed is that, despite the relative stability in April's monthly revenues – with US\$ 94.3 million and a slight increase of 0.6% compared to April 2025 – the cumulative index for the year remains negative, with a 7.9% decrease in foreign exchange revenue. At the same time, the physical volume exported fell less or even grew in certain metrics, especially in weight (+2.2% in the four-month period). This shows an environment of lower international prices and loss of added value of Brazilian exports.

The data show a change in the profile of global demand, with greater pressure on higher value-added products. Finished leather fell sharply (-19.7%), reflecting the slowdown in the automotive, fashion and furniture sectors, while wet blue also retreated (-5.3%). On the other hand, salted hides grew signifi-

cantly (+50.8%), indicating greater demand for less processed raw materials and transfer of processing to markets with lower industrial costs.

The main traditional markets for Brazilian leather showed a retraction in 2026. China and Hong Kong remained the main destinations, but with a 10.1% drop in exported value. The United States fell 21.6% and Italy 26.9%, reflecting the global industrial slowdown, lower consumption of durable goods and luxury goods and greater caution from international buyers.

Conclusively, the data indicate that the Brazilian leather sector is going through a phase of structural adjustment in the international market. The current scenario combines weakened global demand in the higher value-added segments, persistent pressure on prices, greater international competition, a shift in consumption towards basic products, and a geographic reorganization of trade flows. -