

DECEMBER 2024

# Brazilian exports of Hides and Skins



*Brazilian leather*



apexBrasil

MINISTÉRIO DO  
DESENVOLVIMENTO,  
INDÚSTRIA, COMÉRCIO  
E SERVIÇOS

GOVERNO FEDERAL  
**BRASIL**  
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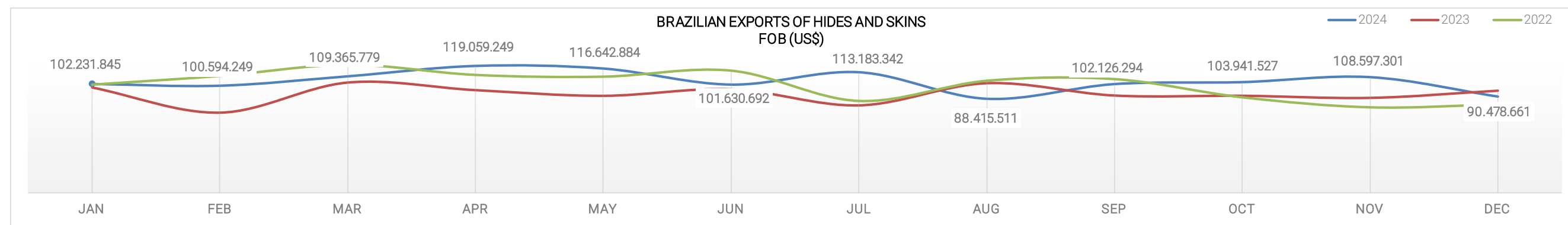
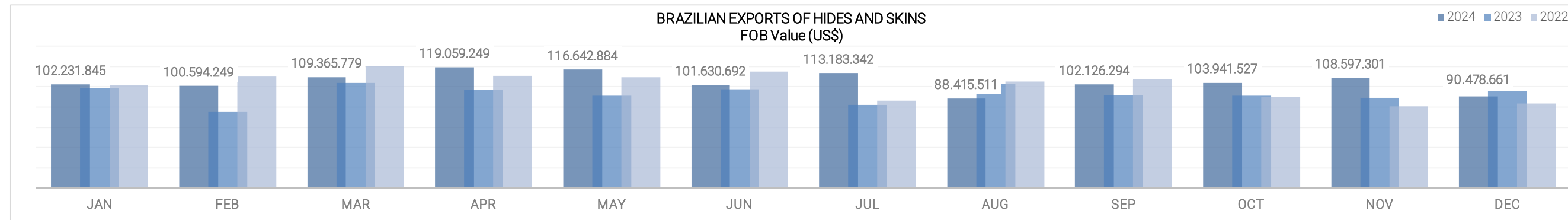
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MONTH	FOB VALUE (US\$)			Δ (%)			AREA (sqm)			Δ (%)			WEIGHT (Kg)			Δ (%)		
	2024	2023	2022	MONTH 2024	2024/2023	2024/2022	2024	2023	2022	MONTH 2024	2024/2023	2024/2022	2024	2023	2022	MONTH 2024	2024/2023	2024/2022
JAN	102.231.845	99.097.256	101.697.054	6,4%	3,2%	0,5%	15.255.504	14.458.015	12.063.997	5,0%	5,5%	26,5%	42.745.080	40.842.514	30.527.897	2,9%	4,7%	40,0%
FEB	100.594.249	75.269.723	109.794.363	-1,6%	33,6%	-8,4%	14.792.606	10.666.731	11.518.363	-3,0%	38,7%	28,4%	46.844.191	29.776.931	25.501.700	9,6%	57,3%	83,7%
MAR	109.365.779	103.785.252	120.139.328	8,7%	5,4%	-9,0%	16.036.028	14.083.877	13.625.210	8,4%	13,9%	17,7%	48.622.942	36.974.204	31.859.528	3,8%	31,5%	52,6%
APR	119.059.249	96.588.085	110.738.209	8,9%	23,3%	7,5%	18.558.785	13.705.693	11.773.200	15,7%	35,4%	57,6%	57.604.688	35.449.787	28.030.076	18,5%	62,5%	105,5%
MAY	116.642.884	91.214.382	109.124.938	-2,0%	27,9%	6,9%	17.328.197	12.063.660	11.199.958	-6,6%	43,6%	54,7%	52.802.187	31.339.687	24.982.739	-8,3%	68,5%	111,4%
JUN	101.630.692	97.427.722	114.733.220	-12,9%	4,3%	-11,4%	15.751.595	13.607.331	12.737.959	-9,1%	15,8%	23,7%	48.916.009	34.008.351	32.538.087	-7,4%	43,8%	50,3%
JUL	113.183.342	82.168.631	86.582.958	11,4%	37,7%	30,7%	16.664.501	11.107.588	9.168.223	5,8%	50,0%	81,8%	46.789.650	29.554.021	21.825.224	-4,3%	58,3%	114,4%
AUG	88.415.511	103.150.225	105.318.890	-21,9%	-14,3%	-16,0%	13.039.334	14.634.581	12.398.155	-21,8%	-10,9%	5,2%	38.318.128	40.916.844	32.250.962	-18,1%	-6,4%	18,8%
SEP	102.126.294	91.485.697	106.870.559	15,5%	11,6%	-4,4%	15.932.097	13.493.620	12.998.266	22,2%	18,1%	22,6%	52.577.119	36.476.373	35.798.746	37,2%	44,1%	46,9%
OCT	103.941.527	91.260.275	89.944.558	1,8%	13,9%	15,6%	16.661.191	13.310.650	11.595.103	4,6%	25,2%	43,7%	52.605.312	36.910.273	30.269.139	0,05%	42,5%	73,8%
NOV	108.597.301	89.258.600	80.665.640	4,5%	21,7%	34,6%	18.888.816	13.305.461	10.767.130	13,4%	42,0%	75,4%	59.837.325	36.828.021	30.454.895	13,7%	62,5%	96,5%
DEC	90.478.661	96.045.932	83.228.588	-16,7%	-5,8%	8,7%	15.547.960	14.526.060	10.904.167	-17,7%	7,0%	42,6%	50.056.030	41.534.604	30.498.876	-16,3%	20,5%	64,1%
<b>Total</b>	<b>1.256.267.334</b>	<b>1.116.751.780</b>	<b>1.218.838.305</b>		<b>12,5%</b>	<b>3,1%</b>	<b>194.456.614</b>	<b>158.963.267</b>	<b>140.749.731</b>		<b>22,3%</b>	<b>38,2%</b>	<b>597.718.661</b>	<b>430.611.610</b>	<b>354.537.869</b>		<b>38,8%</b>	<b>68,6%</b>

Source: SECEX - Prepared by: CICB



## ■ ANALYSIS OF TOTAL EXPORTS

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Exports of hides and skins presented by SECEX (Secretariat of Foreign Trade) of the Ministry of Development, Industry, Commerce and Services and analyzed by CICB, referring to the month of December 2024, registered a value of US\$ 90.5 million, representing drops of 16.7% compared to the previous month, and 5.8% compared to the same month last year, when US\$ 96.1 million were exported.

Considering volume, 15.5 million square meters and 50.1 thousand tons were shipped, which meant, respectively, increases of 7.0% and 20.5% over the same month in 2023. Compared to November, there were reductions of 17.7% in area and 16.3% in weight.

The year 2024 totaled US\$ 1.26 billion, 12.5% above the previous year, with increases also of 22.3% in area and 38.8% in weight.

# BRAZILIAN EPORTS OF HIDES AND SKINS - DESTINATIONS

2024

COUNTRIES	FOB VALUE (US\$)			Share	Δ	AREA (sqm)			Share	Δ	WEIGHT (KG)			Share	Δ
	2024	2023	2022	2024	2024/2023	2024	2023	2022	2024	2024/2023	2024	2023	2022	2024	2024/2023
1 China + Hong Kong	425.133.881	351.855.051	338.217.675	33,8%	20,8%	88.647.216	67.749.488	50.993.555	45,6%	30,8%	290.183.992	204.492.060	147.129.995	48,5%	41,9%
China	401.734.385	316.598.676	278.753.821	32,0%	26,9%	84.332.973	60.955.725	43.157.528	43,4%	38,4%	278.276.893	187.038.756	126.842.825	46,6%	48,8%
2 United States	166.824.814	178.365.856	224.181.087	13,3%	-6,5%	12.803.929	13.509.580	14.881.891	6,6%	-5,2%	11.946.535	11.866.908	12.945.202	2,0%	0,7%
3 Italy	143.021.471	135.272.777	203.772.560	11,4%	5,7%	24.923.376	23.688.206	27.007.169	12,8%	5,2%	79.729.716	75.922.399	92.774.433	13,3%	5,0%
4 Vietnam	133.920.966	78.854.070	63.772.297	10,7%	69,8%	26.883.046	15.691.659	11.825.020	13,8%	71,3%	65.433.914	39.203.878	29.352.490	10,9%	66,9%
5 Mexico	67.272.637	53.275.659	45.810.515	5,4%	26,3%	6.410.306	4.933.656	2.984.319	3,3%	29,9%	8.623.026	6.743.892	3.133.901	1,4%	27,9%
6 Thailand	41.375.636	40.807.206	46.907.422	3,3%	1,4%	5.345.400	4.319.143	3.545.273	2,7%	23,8%	12.813.206	7.558.369	5.908.050	2,1%	69,5%
7 Germany	35.099.012	34.264.358	50.236.434	2,8%	2,4%	2.901.517	2.706.519	3.432.913	1,5%	7,2%	2.487.642	2.278.864	2.841.158	0,4%	9,2%
Hong Kong	23.399.496	35.256.375	59.463.854	1,9%	-33,6%	4.314.243	6.793.763	7.836.027	2,2%	-36,5%	11.907.099	17.453.304	20.287.170	2,0%	-31,8%
8 Hungary	17.883.054	18.806.432	23.652.004	1,4%	-4,9%	1.585.402	1.551.387	1.590.977	0,8%	2,2%	1.320.484	1.327.749	1.449.597	0,2%	-0,5%
9 South Korea	17.508.915	47.351.801	28.583.485	1,4%	-63,0%	1.648.987	4.517.884	2.753.561	0,8%	-63,5%	1.666.656	5.745.765	5.174.681	0,3%	-71,0%
10 Uruguay	14.226.315	12.410.455	8.816.378	1,1%	14,6%	1.826.505	1.582.084	1.521.172	0,9%	15,4%	5.857.420	5.362.668	4.419.810	1,0%	9,2%
11 Taiwan	14.191.438	13.778.513	18.998.294	1,1%	3,0%	2.944.797	3.109.200	4.640.705	1,5%	-5,3%	9.726.232	8.832.688	11.782.461	1,6%	10,1%
12 Slovakia	14.171.918	8.362.311	3.970.095	1,1%	69,5%	989.316	540.743	206.850	0,5%	83,0%	904.305	519.225	248.449	0,2%	74,2%
13 Indonesia	12.635.724	3.705.376	18.055.582	1,0%	241,0%	2.089.076	482.234	1.603.785	1,1%	333,2%	3.714.908	456.311	1.254.126	0,6%	714,1%
14 Tunisia	12.305.254	11.753.524	9.376.731	1,0%	4,7%	796.862	742.856	598.690	0,4%	7,3%	1.198.038	1.140.437	938.764	0,2%	5,1%
15 Norway	11.146.179	9.241.111	13.225.993	0,9%	20,6%	766.039	643.247	771.095	0,4%	19,1%	552.995	453.383	549.623	0,1%	22,0%
16 Nigeria	10.696.813	3.452.116	1.940.841	0,9%	209,9%	0	0	7.699	0,0%	-	33.358.688	11.158.155	4.772.344	5,6%	199,0%
17 Spain	10.075.569	10.909.980	5.309.895	0,8%	-7,6%	2.309.038	2.587.541	1.758.350	1,2%	-	5.886.189	6.949.613	5.020.758	1,0%	-15,3%
18 India	8.959.713	7.370.068	12.204.003	0,7%	21,6%	2.273.380	1.591.034	1.454.614	1,2%	42,9%	6.320.622	5.213.261	5.096.361	1,1%	21,2%
19 Bangladesh	8.402.775	3.800.925	755.166	0,7%	121,1%	637.394	273.835	46.391	0,3%	132,8%	984.160	381.277	58.432	0,2%	158,1%
20 Netherlands	8.108.395	8.731.800	10.537.866	0,6%	-7,1%	836.364	899.945	907.689	0,4%	-7,1%	806.586	866.529	883.400	0,1%	-6,9%
21 Cambodia	7.376.783	3.188.436	1.675.014	0,6%	131,4%	337.321	237.633	72.647	0,2%	42,0%	10.819.121	2.199.691	92.165	1,8%	391,8%
22 Argentina	6.780.251	9.506.766	11.019.139	0,5%	-28,7%	527.161	679.129	900.735	0,3%	-22,4%	590.895	814.301	865.479	0,1%	-27,4%
23 Switzerland	6.459.156	6.618.472	2.977.791	0,5%	-2,4%	1.372.437	1.516.479	857.571	0,7%	-9,5%	3.381.489	4.671.203	3.471.128	0,6%	-27,6%
24 Turkey	5.690.689	5.667.663	1.457.971	0,5%	0,4%	25.431	97.796	45.707	0,01%	-74,0%	19.249.433	13.211.573	2.402.025	3,2%	45,7%
25 Malaysia	5.528.271	4.260.430	8.140.935	0,4%	29,8%	496.506	330.023	557.719	0,3%	50,4%	425.456	266.206	452.292	0,1%	59,8%
26 Portugal	4.892.543	4.993.120	4.689.882	0,4%	-2,0%	432.946	449.367	423.273	0,2%	-3,7%	812.498	965.715	999.002	0,1%	-15,9%
27 Colombia	4.771.729	2.636.650	1.703.303	0,4%	81,0%	798.102	386.208	174.336	0,4%	106,7%	2.727.768	1.399.568	462.853	0,5%	94,9%
28 France	4.631.093	5.036.949	4.679.688	0,4%	-8,1%	215.843	215.060	183.064	0,1%	0,4%	328.696	325.263	292.229	0,1%	1,1%
29 Poland	4.545.855	5.197.979	8.996.210	0,4%	-12,5%	403.240	467.263	817.561	0,2%	-13,7%	339.080	390.646	680.938	0,06%	-13,2%
30 Canada	4.015.930	4.245.958	4.751.081	0,3%	-5,4%	244.698	259.522	281.779	0,1%	-5,7%	319.805	240.049	261.301	0,05%	33,2%
Others (2024: +45 countries)	28.614.555	33.029.968	40.422.968	2,3%	-13,4%	2.984.979	3.204.546	3.903.621	1,5%	-6,9%	15.209.106	9.653.964	8.824.422	2,5%	57,5%
<b>Total</b>	<b>1.256.267.334</b>	<b>1.116.751.780</b>	<b>1.218.838.305</b>		<b>12,5%</b>	<b>194.456.614</b>	<b>158.963.267</b>	<b>140.749.731</b>		<b>22,3%</b>	<b>597.718.661</b>	<b>430.611.610</b>	<b>354.537.869</b>		<b>38,8%</b>

Source: MDIC/SECEX - Prepared by: CICB

## ■ ANALYSIS OF DESTINATIONS

The three main destinations for Brazilian leather show the following information at the end of the year:

- China (without HK) accumulated a share in value of 32.0% (28.4% in 2023) and 43.4% (38.4%) in area, with increases of 26.9% (+13.7 % in 2023 over 2022) in value and 38.4% (+41.3%) in area;

- United States with a share of 13.3% (16.0%) in value and 6.6% (8.5%) in area, with drops of 6.5% (-20.4%) in value and 5.2% (-9.2%) in area;

- Italy with a share of 11.4% (12.1%) in value and 12.8% (14.9%) in area, with increases of 5.7% (-33.6%) in value and 5.2% (-12.3%) in area;

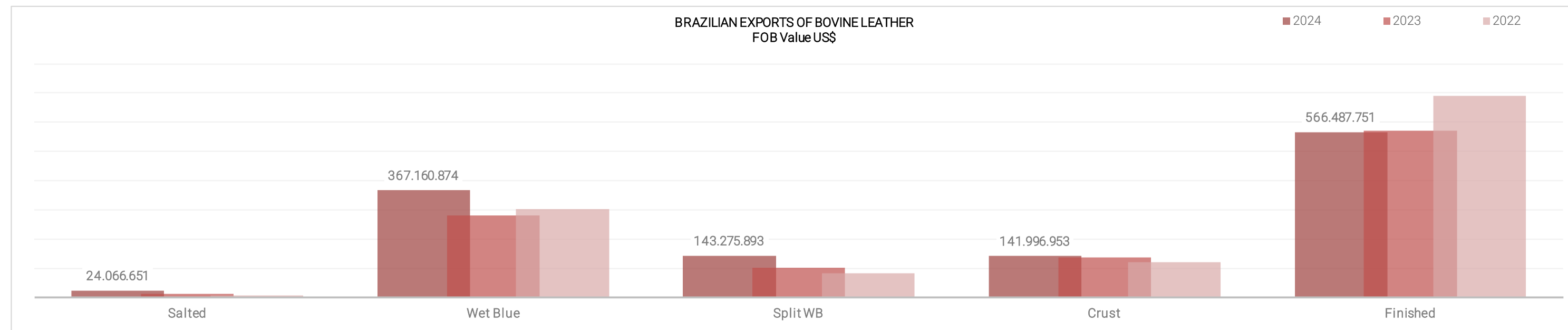
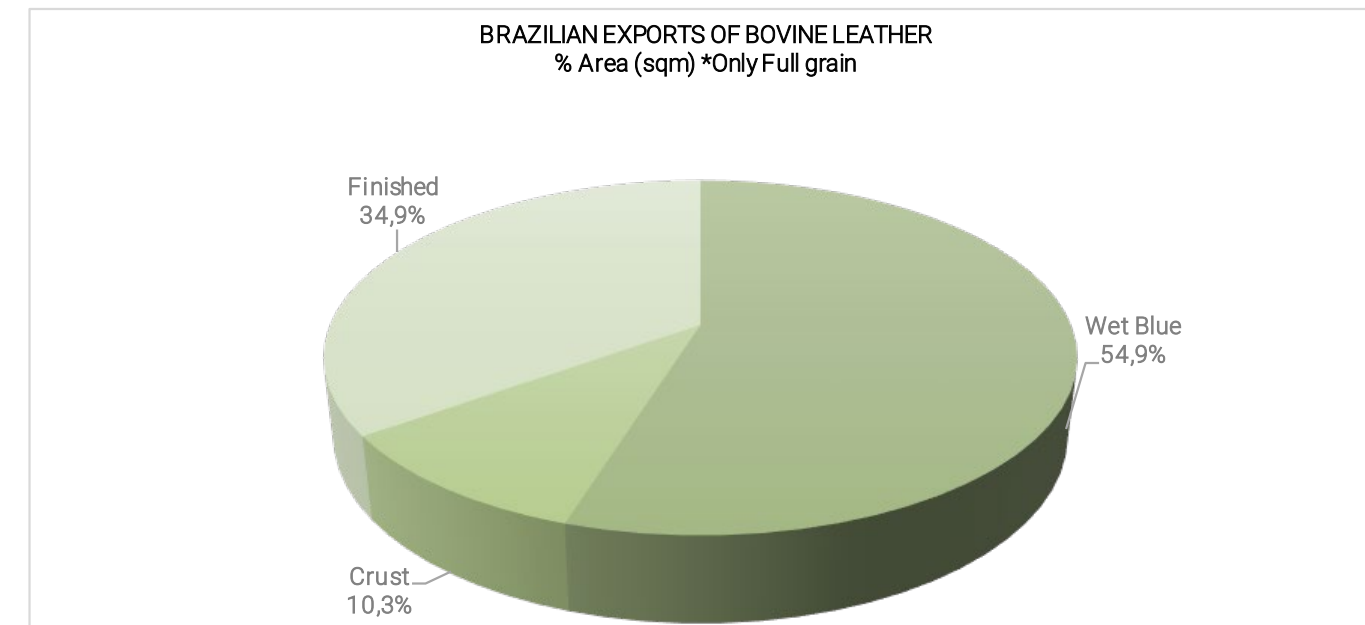
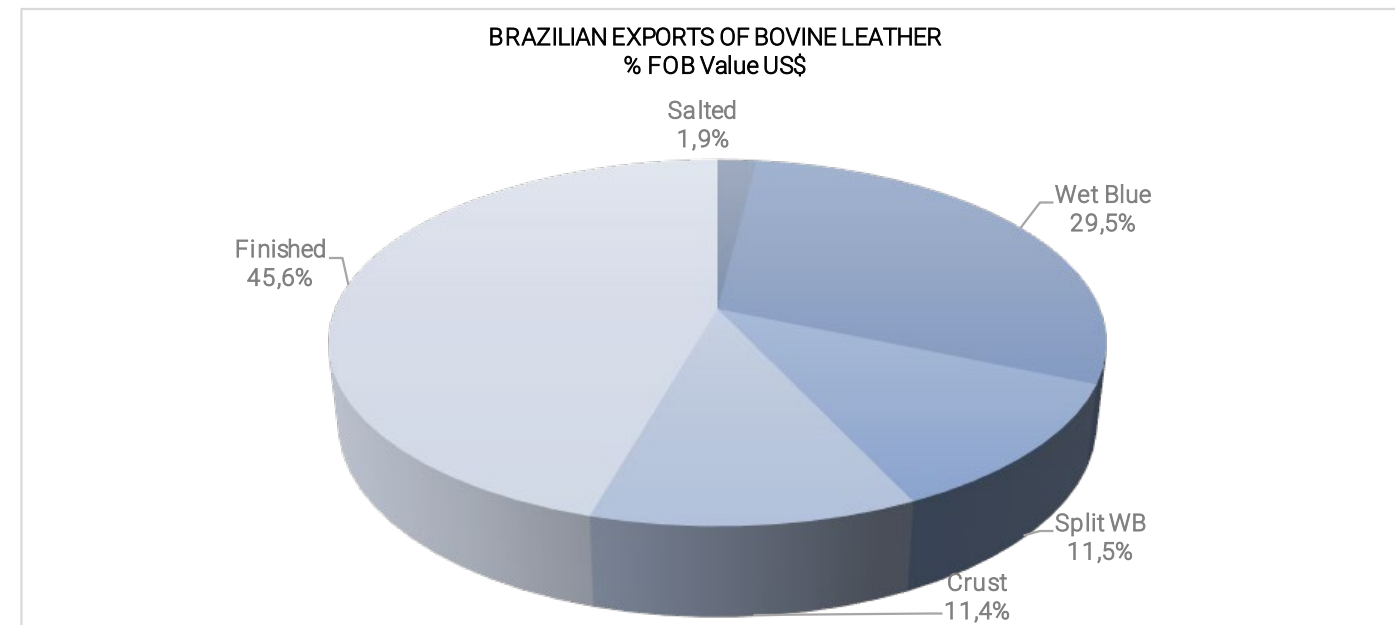
The great highlight of the year, which supported the growth of total exports in value and volume, was the main destination for Brazilian leather: China. Representing around a third of Brazilian exports, this market increased its monetary participation compared to the previous year, with strong growth also in volume.

Vietnam ended the year showing the biggest evolution among the TOP10 destinations, with +69.8% (+23.6% in 2023 over 2022) in value and +71.3% (+32.7%) in area.

After having strong growth in 2023 over the previous year, South Korea was the negative highlight, with -63.0% (+65.7%) in value and -63.5% (+64.1%) in area.

TYPE OF LEATHER	FOB VALUE (US\$)			Δ		AREA (sqm)			Δ		WEIGHT (KG)			Δ	
	2024	2023	2022	2024/2023	2024/2022	2024	2023	2022	2024/2023	2024/2022	2024	2023	2022	2024/2023	2024/2022
Salted	24.066.651	12.115.237	5.997.034	98,6%	301,3%	-	-	-	-	-	74.498.866	31.017.570	11.311.494	140,2%	558,6%
Wet Blue	367.160.874	279.980.293	303.039.609	31,1%	21,2%	78.876.781	58.102.020	44.927.006	35,8%	75,6%	320.834.487	233.948.283	189.566.747	37,1%	69,2%
Split WB	143.275.893	102.782.266	82.344.232	39,4%	74,0%	50.157.098	38.781.137	35.360.480	29,3%	41,8%	142.806.331	109.999.793	99.174.142	29,8%	44,0%
Crust	141.996.953	136.295.863	121.383.285	4,2%	17,0%	14.750.501	12.833.723	9.168.854	14,9%	60,9%	14.239.669	12.162.395	9.338.619	17,1%	52,5%
Finished	566.487.751	571.778.821	690.000.309	-0,9%	-17,9%	50.120.534	48.814.011	50.542.892	2,7%	-0,8%	43.822.687	42.484.251	44.090.646	3,2%	-0,6%
<b>Total</b>	<b>1.242.988.122</b>	<b>1.102.952.480</b>	<b>1.202.764.469</b>	<b>12,7%</b>	<b>3,3%</b>	<b>193.904.914</b>	<b>158.530.891</b>	<b>139.999.232</b>	<b>22,3%</b>	<b>38,5%</b>	<b>596.202.040</b>	<b>429.612.292</b>	<b>353.481.648</b>	<b>38,8%</b>	<b>68,7%</b>

Source: MDIC/SECEX - Prepared by: CICB



## ■ ANALYSIS OF TYPES OF LEATHER

The following variations in Brazilian exports of bovine leather by type were registered in 2024, compared to the previous year:

- Wet blue with a share of 29.5% (25.4% in 2023) in value and 54.9% (48.5%) in area, with increases of 31.1% (-7.6% in 2023 over 2022) in value, and also 35.8% (+29.3%) in area;
- WB Split with a share of 11.5% (9.3%) in value, with a monetary increase of 39.4% (+24.8%) and 29.3% (+9.7%) in area;
- Crust with a share of 11.4% (12.4%) in value and 10.3% (10.7%) in area, with increases of 4.2% (+12.3%) and 14.9% (+40.0%), respectively;

- Finished with 45.6% (51.9%) share in value and 34.9% (40.8%) in area, with a slight reduction of 0.9% (-17.1%) in value, however, increase of 2.7% (-3.4%) in area.

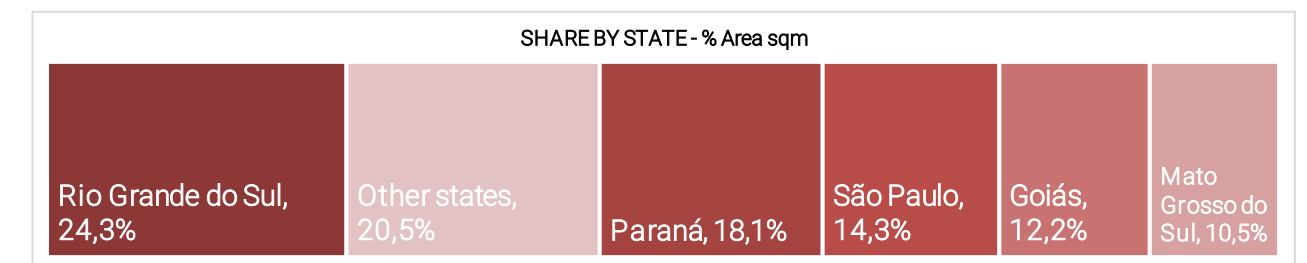
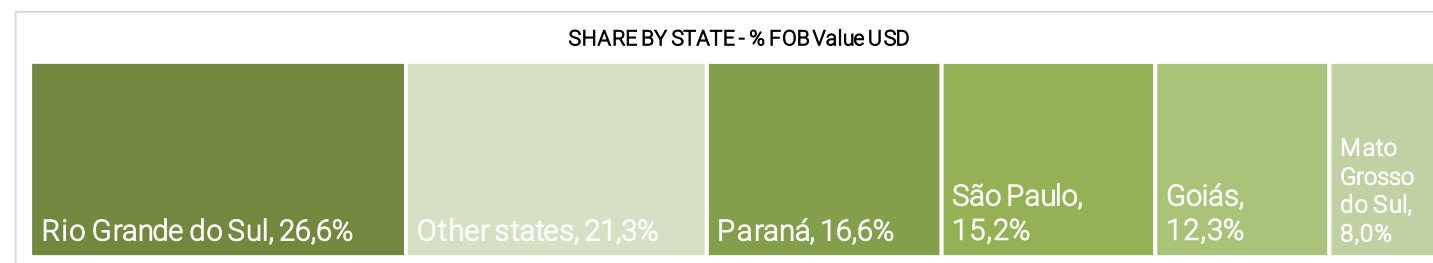
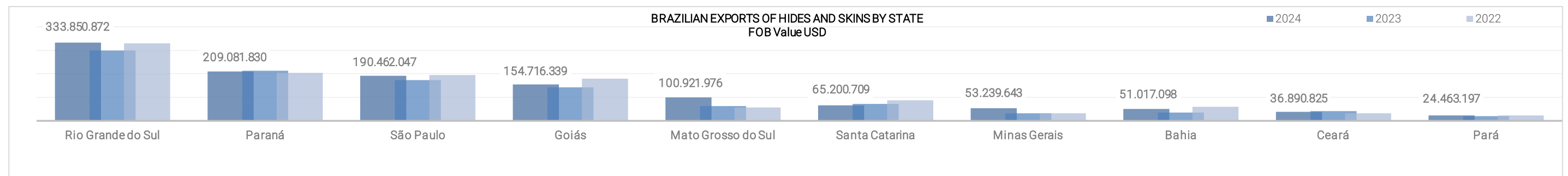
Exports of wet blue and split wb stood out in 2024, with increases in participation compared to the previous year. Crust leather also improved in value and volume indexes but reduced its share. Finished leather remained practically stable in terms of values but showed a decrease in the volume shipped.

Salted hides doubled the value exported, compared to 2023, while the weight approached triple.



	FOB VALUE (US\$)					Δ	AREA (sqm)					Δ	WEIGHT (KG)					Δ
	2024	2023	2022	2024	2024/2023		2024	2023	2022	2024	2024/2023		2024	2023	2022	2024	2024/2023	
1 Rio Grande do Sul	333.850.872	297.957.819	330.730.801	26,6%	12,0%	47.255.224	37.691.097	35.095.334	24,3%	25,4%	110.873.036	82.967.976	66.769.483	18,5%	33,6%			
2 Paraná	209.081.830	212.593.961	203.061.448	16,6%	-1,7%	35.207.494	34.191.185	27.213.875	18,1%	3,0%	112.966.191	95.735.482	74.098.634	18,9%	18,0%			
3 São Paulo	190.462.047	173.803.976	193.067.687	15,2%	9,6%	27.845.461	22.113.446	19.561.524	14,3%	25,9%	77.394.632	48.123.055	38.341.098	12,9%	60,8%			
4 Goiás	154.716.339	141.180.799	180.482.798	12,3%	9,6%	23.801.417	20.630.249	21.216.116	12,2%	15,4%	77.325.515	62.781.155	60.518.374	12,9%	23,2%			
5 Mato Grosso do Sul	100.921.976	63.646.482	55.704.573	8,0%	58,6%	20.451.366	13.499.226	8.713.865	10,5%	51,5%	71.116.319	46.756.762	32.973.764	11,9%	52,1%			
6 Santa Catarina	65.200.709	73.085.184	86.774.720	5,2%	-10,8%	9.181.228	8.915.081	9.930.752	4,7%	3,0%	22.752.457	18.718.637	28.157.221	3,8%	21,5%			
7 Minas Gerais	53.239.643	33.346.254	31.470.086	4,2%	59,7%	9.865.670	6.150.295	3.958.249	5,1%	60,4%	24.430.539	12.468.979	7.330.346	4,1%	95,9%			
8 Bahia	51.017.098	35.150.971	60.199.863	4,1%	45,1%	7.133.097	4.941.502	7.356.114	3,7%	44,4%	20.325.935	11.148.406	12.478.917	3,4%	82,3%			
9 Ceará	36.890.825	41.680.975	32.517.026	2,9%	-11,5%	3.653.781	4.035.096	2.313.634	1,9%	-9,4%	6.073.986	6.005.576	3.454.823	1,0%	1,1%			
10 Pará	24.463.197	19.566.620	22.904.299	1,9%	25,0%	5.526.176	4.227.467	3.533.554	2,8%	30,7%	28.922.529	20.121.123	17.873.551	4,8%	43,7%			
11 Mato Grosso	14.568.669	7.337.476	7.738.312	1,2%	98,6%	2.867.120	1.537.889	1.249.699	1,5%	86,4%	11.669.466	5.545.848	4.250.216	2,0%	110,4%			
12 Rio de Janeiro	5.407.233	5.923.873	5.413.013	0,4%	-8,7%	91.964	217.416	84.151	0,05%	-57,7%	279.027	577.347	46.537	0,05%	-51,7%			
13 Pernambuco	4.051.244	2.861.097	1.239.890	0,3%	41,6%	63.623	40.362	34.458	0,03%	57,6%	11.888.196	7.207.464	2.199.834	2,0%	64,9%			
14 Rio Grande do Norte	3.566.461	3.496.886	1.690.995	0,3%	2,0%	0	0	0	0,0%	-	11.965.060	9.019.920	3.415.200	2,0%	32,7%			
15 Amazonas	3.386.664	536.627	747.152	0,3%	531,1%	695.686	109.260	82.011	0,4%	536,7%	3.507.581	538.577	418.995	0,6%	551,3%			
16 Piauí	1.707.681	1.704.634	2.847.678	0,1%	0,2%	88.313	87.279	163.158	0,05%	1,2%	105.555	49.832	102.782	0,02%	111,8%			
17 Rondônia	1.354.520	202.813	0	0,1%	567,9%	363.431	47.554	0	0,2%	664,2%	1.315.659	181.431	0	0,2%	625,2%			
18 Maranhão	1.303.149	575.079	167.162	0,1%	126,6%	322.362	94.032	23.032	0,2%	242,8%	1.756.672	247.458	19.028	0,3%	609,9%			
19 Espírito Santo	471.600	13.942	31.893	0,04%	3282,6%	342	135	302	0,000%	153,3%	1.215.714	82	172	0,2%	1482478,0%			
20 Distrito Federal	241.870	828.829	718.940	0,02%	-70,8%	42.850	169.783	129.812	0,02%	-74,8%	213.783	890.370	650.990	0,04%	-76,0%			
21 Alagoas	196.021	0	0	0,02%	-	0	0	0	0,0%	-	970.750	0	0	0,2%	-			
22 Paraíba	84.020	52.191	0	0,01%	61,0%	0	0	0	0,0%	-	360.050	106.000	0	0,1%	239,7%			
23 Amapá	82.478	31.371	803.490	0,01%	162,9%	0	0	0	0,0%	-	290.000	131.000	980.595	0,05%	121,4%			
24 Not declared*	1.188	0	1.365	0,000%	-	9	0	66	0,0%	-	9	0	34	0,0%	-			
25 Tocantins	0	1.173.921	525.114	0,0%	-100,0%	0	264.913	90.025	0,0%	-100,0%	0	1.289.130	457.275	0,0%	-100,0%			
<b>Total</b>	<b>1.256.267.334</b>	<b>1.116.751.780</b>	<b>1.218.838.305</b>	<b>100,0%</b>	<b>12,5%</b>	<b>194.456.614</b>	<b>158.963.267</b>	<b>140.749.731</b>	<b>100,0%</b>	<b>22,3%</b>	<b>597.718.661</b>	<b>430.611.610</b>	<b>354.537.869</b>	<b>100,0%</b>	<b>38,8%</b>			

Source: SECEX - Prepared by CICB - \*Advanced shipping, without prior information on the state of origin by the exporter



## ■ ANALYSIS OF STATES

Exports from Brazilian states, in 2024, presented the following highlights:

- Among the TOP10, the biggest monetary increases of the year were in shipments from Minas Gerais (+59.7%), Mato Grosso do Sul (+58.6%) and Bahia (+45.1%). There were drops in the states of Ceará (-11.5%), Santa Catarina (-10.8%) and Paraná (-1.7%).
- Considering the traded area, only Ceará had a reduction, with -9.4%. The other states in the TOP10 showed growth, with distinction for Minas Gerais, with +60.4%;
- Among the other states, Mato Grosso, in 11th place, practically doubled the value exported, but still has a small share in the total, 1.2%. Other states also had significant growth, but continue to have a share below 1%;
- The ranking of states ended the year with Rio Grande do Sul leading in value (26.6% share) and area (24.3%), with Paraná in second in both indexes (16.6% and 18.1%, respectively). São Paulo comes in third, with 15.2% in value and 14.3% in area, and Goiás in fourth, with 12.3% and 12.2%. By weight, Paraná is the leader, with an 18.9% share.

## ■ CLOSING REMARKS

The year 2024 marked a period of important advances for Brazilian exports of hides and skins. The numerical results accumulated in 2024 demonstrate this evidence: US\$ 1.26 billion was the total for the year, which represents a growth of 12.5% compared to the previous year. In volume, there were 194.5 million square meters and 597.7 thousand tons, increases of 22.3% and 38.8%, respectively.

Considering destinations, the high spot goes to two Asian destinations. China, which represents a third of the total value, grew 26.9% in value and 38.4% in area; and another important market, Vietnam (10.7% share) had the biggest growth among the TOP10 importers of Brazilian leather: +69.8% in value and +71.3% in area.

Among the TOP3 destinations, the United States saw declines in the year, with -6.5% in value and -5.2% in area. Italy, with all the difficulties faced during the year on the European continent, maintained considerable growth in imports from Brazil, with +5.7% in value and +5.2% in area. Finally, it is worth highlighting the growth in shipments to Mexico, the fifth largest destination, with +26.3% in value and +29.9% in area.

In 2025, the sector seeks to continue its growth trajectory, aligned with innovations, technologies and best production practices. With a close eye on market demands and a commitment to sustainability, CICB will continue to act as an agent for promoting best practices for the domestic market and exports, ensuring that Brazil remains among the world leaders in the leather sector.